

**Schertz-Cibolo-Universal City ISD
Debt-Related Disclosures Required by
Texas Local Government Code § 140.008
As of August 31, 2022**

Total Authorized Debt Obligations	\$	529,470,207
Total Principal of All Outstanding Obligations	\$	378,843,715
Combined Principal & Interest Payments Remaining	\$	606,809,810
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$	529,470,207
Total Principal of Debt Obligations Secured by Ad Valorem Taxes	\$	378,843,715
Combined Principal & Interest Payments Remaining of Debt Obligations Secured by Ad Valorem Taxes	\$	606,809,810
Total Authorized Debt Obligations Secured by Ad Valorem Taxes per Capita ⁽¹⁾	\$	6,421
Total Principal of Debt Obligations Secured by Ad Valorem Taxes per Capita ⁽¹⁾	\$	4,595
Combined Principal & Interest Payments Remaining of Debt Obligations Secured by Ad Valorem Taxes per Capita ⁽¹⁾	\$	7,359
Population Estimate Used to Calculate per Capita Amounts ⁽¹⁾		82,454

⁽¹⁾ Per Capita information is based on the U.S. Census Bureau's 2020 Decennial Census.

Schertz-Cibolo-Universal City ISD
Remaining Principal & Interest Payments on Debt Obligations and Other Disclosures – By Issue
As of August 31, 2022

Fiscal Year Ending August 31	Unlimited Tax School Building Bonds, Series 2001A			Unlimited Tax School Building & Refunding Bonds, Series 2002			Unlimited Tax Qualified School Building Qualified School Construction Bonds, Series 2014		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2023	\$ 1,900,000	\$ 290,000	\$ 2,190,000	\$ -	\$ -	\$ -	\$ 700,000	\$ -	\$ 700,000
2024	1,950,000	195,000	2,145,000	-	-	-	700,000	-	700,000
2025	1,950,000	97,500	2,047,500	-	-	-	700,000	-	700,000
2026	-	-	-	717,102	4,577,898	5,295,000	700,000	-	700,000
2027	-	-	-	632,155	4,447,845	5,080,000	700,000	-	700,000
2028	-	-	-	580,326	4,494,674	5,075,000	700,000	-	700,000
2029	-	-	-	-	-	-	700,000	-	700,000
2030	-	-	-	-	-	-	-	-	-
2031	-	-	-	-	-	-	-	-	-
2032	-	-	-	-	-	-	-	-	-
2033	-	-	-	-	-	-	-	-	-
2034	-	-	-	-	-	-	-	-	-
2035	-	-	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-	-	-
2038	-	-	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-
2040	-	-	-	-	-	-	-	-	-
2041	-	-	-	-	-	-	-	-	-
2042	-	-	-	-	-	-	-	-	-
2043	-	-	-	-	-	-	-	-	-
2044	-	-	-	-	-	-	-	-	-
2045	-	-	-	-	-	-	-	-	-
2046	-	-	-	-	-	-	-	-	-
2047	-	-	-	-	-	-	-	-	-
2048	-	-	-	-	-	-	-	-	-
2049	-	-	-	-	-	-	-	-	-
2050	-	-	-	-	-	-	-	-	-
Totals	\$ 5,800,000	\$ 582,500	\$ 6,382,500	\$ 1,929,583	\$ 13,520,417	\$ 15,450,000	\$ 4,900,000	\$ -	\$ 4,900,000
Disclosures Required by Texas Local Government Code §140.008 and Other Information.	Total Principal Issued	\$ 20,000,000		Total Principal Issued	\$ 31,089,583		Total Principal Issued	\$ 10,500,000	
	Principal Paid	\$ 14,200,000		Principal Paid	\$ 29,160,000		Principal Paid	\$ 5,600,000	
	Principal Refunded	\$ -		Principal Refunded	\$ -		Principal Refunded	\$ -	
	Remaining Principal	\$ 5,800,000		Remaining Principal	\$ 1,929,583		Remaining Principal	\$ 4,900,000	
	Final Maturity Date	8/1/2025		Final Maturity Date	8/1/2028		Final Maturity Date	8/1/2029	
	Total Proceeds	\$ 20,000,000		Total Proceeds	\$ 44,610,000		Total Proceeds	\$ 10,500,000	
	Proceeds Spent	\$ 20,000,000		Proceeds Spent	\$ 44,610,000		Proceeds Spent	\$ 10,500,000	
	Proceeds Unspent	\$ -		Proceeds Unspent	\$ -		Proceeds Unspent	\$ -	
Current Credit Rating	Aaa/Aa3 Moody's		Current Credit Rating	Aaa/Aa3 Moody's		Current Credit Rating	n/a		
Purpose	(1) school building construction & equipment, the purchase of necessary sites, renovation & equipment at existing campuses, and (2) to pay for the cost of issuance of the bonds.		Purpose	(1) school building construction & equipment, the purchase of necessary sites, renovation & equipment at existing campuses, (2) to refund certain maturities of the District's outstanding debt, and (3) to pay for the cost of issuance of the bonds.		Purpose	Construction, improvement, acquisition and equipment of school buildings, and the purchase of necessary sites for school buildings, and the purchase of new school buses.		

Schertz-Cibolo-Universal City ISD
Remaining Principal & Interest Payments on Debt Obligations and Other Disclosures – By Issue
As of August 31, 2022

Fiscal Year Ending August 31	Unlimited Tax School Building & Refunding Bonds, Series 2014A			Unlimited Tax Refunding Bonds, Series 2016			Unlimited Tax School Building Bonds, Series 2017		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2023	\$ 5,483	\$ 3,633,867	\$ 3,639,350	\$ 4,555,000	\$ 2,695,575	\$ 7,250,575	\$ 200,000	\$ 3,671,550	\$ 3,871,550
2024	2,621	3,641,729	3,644,350	4,785,000	2,462,075	7,247,075	240,000	3,664,950	3,904,950
2025	2,580,000	1,059,850	3,639,850	5,000,000	2,242,450	7,242,450	140,000	3,659,250	3,799,250
2026	3,210,000	915,100	4,125,100	5,875,000	2,024,950	7,899,950	155,000	3,654,825	3,809,825
2027	3,330,000	784,900	4,114,900	6,365,000	1,748,325	8,113,325	150,000	3,650,250	3,800,250
2028	3,425,000	683,575	4,108,575	6,665,000	1,455,900	8,120,900	165,000	3,645,525	3,810,525
2029	5,070,000	530,800	5,600,800	2,982,931	8,709,670	11,692,600	155,000	3,640,725	3,795,725
2030	5,265,000	324,100	5,589,100	2,708,955	8,983,645	11,692,600	270,000	3,633,000	3,903,000
2031	5,470,000	109,400	5,579,400	2,460,075	9,232,525	11,692,600	315,000	3,621,300	3,936,300
2032	-	-	-	2,234,113	9,458,487	11,692,600	305,000	3,608,900	3,913,900
2033	-	-	-	10,585,000	1,110,900	11,695,900	295,000	3,596,900	3,891,900
2034	-	-	-	11,010,000	679,000	11,689,000	285,000	3,585,300	3,870,300
2035	-	-	-	11,470,000	229,400	11,699,400	275,000	3,574,100	3,849,100
2036	-	-	-	-	-	-	265,000	3,563,300	3,828,300
2037	-	-	-	-	-	-	6,530,000	3,394,750	9,924,750
2038	-	-	-	-	-	-	6,570,000	3,067,250	9,637,250
2039	-	-	-	-	-	-	6,465,000	2,741,375	9,206,375
2040	-	-	-	-	-	-	6,405,000	2,419,625	8,824,625
2041	-	-	-	-	-	-	7,955,000	2,060,625	10,015,625
2042	-	-	-	-	-	-	8,015,000	1,661,375	9,676,375
2043	-	-	-	-	-	-	8,035,000	1,300,300	9,335,300
2044	-	-	-	-	-	-	8,020,000	979,200	8,999,200
2045	-	-	-	-	-	-	8,000,000	658,800	8,658,800
2046	-	-	-	-	-	-	12,470,000	249,400	12,719,400
2047	-	-	-	-	-	-	-	-	-
2048	-	-	-	-	-	-	-	-	-
2049	-	-	-	-	-	-	-	-	-
2050	-	-	-	-	-	-	-	-	-
Totals	\$ 28,358,104	\$ 11,683,322	\$ 40,041,425	\$ 76,696,074	\$ 51,032,902	\$ 127,728,975	\$ 81,680,000	\$ 69,302,575	\$ 150,982,575
Disclosures Required by Texas Local Government Code §140.008 and Other Information.	Total Principal Issued	\$ 91,444,595		Total Principal Issued	\$ 103,921,074		Total Principal Issued	\$ 83,495,000	
	Principal Paid	\$ 63,086,492		Principal Paid	\$ 27,225,001		Principal Paid	\$ 1,815,000	
	Principal Refunded	\$ -		Principal Refunded	\$ -		Principal Refunded	\$ -	
	Remaining Principal	\$ 28,358,104		Remaining Principal	\$ 76,696,074		Remaining Principal	\$ 81,680,000	
	Final Maturity Date	2/1/2031		Final Maturity Date	2/1/2035		Final Maturity Date	2/1/2046	
	Total Proceeds	\$ 104,720,000		Total Proceeds	\$ 135,015,000		Total Proceeds	\$ 87,000,000	
	Proceeds Spent	\$ 104,720,000		Proceeds Spent	\$ 135,015,000		Proceeds Spent	\$ 87,000,000	
	Proceeds Unspent	\$ -		Proceeds Unspent	\$ -		Proceeds Unspent	\$ -	
	Current Credit Rating	Aaa/Aa3 Moody's		Current Credit Rating	Aaa/Aa3 Moody's		Current Credit Rating	Aaa/Aa3 Moody's	
	Purpose	(1) school building construction & equipment, the purchase of necessary sites, renovation & equipment at existing campuses, (2) to refund certain maturities of the District's outstanding debt, and (3) to pay for the cost of issuance of the bonds.		Purpose	(i) Refund certain maturities of the District's currently outstanding indebtedness for debt service savings, and (ii) pay the costs of issuance of the Bonds.		Purpose	Acquiring, constructing, renovating, designing and equipping school facilities, the purchase of necessary sites, the purchase of school buses, and paying the cost of issuance.	

Schertz-Cibolo-Universal City ISD
Remaining Principal & Interest Payments on Debt Obligations and Other Disclosures – By Issue
As of August 31, 2022

Fiscal Year Ending August 31	Unlimited Tax School Building Bonds, Series 2017A			Unlimited Tax Refunding Bonds, Series 2018			Unlimited Tax Refunding Bonds, Taxable Series 2020		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2023	\$ 395,000	\$ 2,148,963	\$ 2,543,963	\$ 4,225,000	\$ 367,238	\$ 4,592,238	\$ 1,100,000	\$ 695,640	\$ 1,795,640
2024	390,000	2,141,113	2,531,113	4,435,000	200,631	4,635,631	1,405,000	689,702	2,094,702
2025	395,000	2,129,313	2,524,313	4,655,000	69,825	4,724,825	950,000	682,229	1,632,229
2026	455,000	2,110,038	2,565,038	-	-	-	800,000	674,947	1,474,947
2027	460,000	2,087,163	2,547,163	-	-	-	600,000	668,232	1,268,232
2028	490,000	2,065,863	2,555,863	-	-	-	885,000	660,146	1,545,146
2029	540,000	2,045,263	2,585,263	-	-	-	1,095,000	648,089	1,743,089
2030	535,000	2,023,763	2,558,763	-	-	-	1,100,000	633,535	1,733,535
2031	530,000	1,999,813	2,529,813	-	-	-	1,110,000	617,775	1,727,775
2032	535,000	1,973,188	2,508,188	-	-	-	1,105,000	600,987	1,705,987
2033	535,000	1,946,438	2,481,438	-	-	-	1,115,000	583,325	1,698,325
2034	535,000	1,919,688	2,454,688	-	-	-	1,120,000	564,762	1,684,762
2035	585,000	1,891,688	2,476,688	-	-	-	1,130,000	545,061	1,675,061
2036	640,000	1,861,063	2,501,063	-	-	-	1,145,000	523,945	1,668,945
2037	3,975,000	1,745,688	5,720,688	-	-	-	2,007,311	4,285,722	6,293,033
2038	3,575,000	1,556,938	5,131,938	-	-	-	1,807,644	4,260,389	6,068,033
2039	3,755,000	1,373,688	5,128,688	-	-	-	5,390,000	457,678	5,847,678
2040	4,015,000	1,184,456	5,199,456	-	-	-	5,275,000	346,566	5,621,566
2041	4,120,000	991,250	5,111,250	-	-	-	2,840,000	259,370	3,099,370
2042	4,345,000	806,500	5,151,500	-	-	-	2,735,000	197,655	2,932,655
2043	4,350,000	632,600	4,982,600	-	-	-	2,575,000	138,873	2,713,873
2044	4,315,000	459,300	4,774,300	-	-	-	2,520,000	82,472	2,602,472
2045	4,275,000	287,500	4,562,500	-	-	-	2,465,000	27,288	2,492,288
2046	5,050,000	101,000	5,151,000	-	-	-	-	-	-
2047	-	-	-	-	-	-	-	-	-
2048	-	-	-	-	-	-	-	-	-
2049	-	-	-	-	-	-	-	-	-
2050	-	-	-	-	-	-	-	-	-
Totals	\$ 48,795,000	\$ 37,482,269	\$ 86,277,269	\$ 13,315,000	\$ 637,694	\$ 13,952,694	\$ 42,274,955	\$ 18,844,386	\$ 61,119,341
Disclosures Required by Texas Local Government Code §140.008 and Other Information.	Total Principal Issued	\$ 49,245,000		Total Principal Issued	\$ 22,405,000		Total Principal Issued	\$ 42,274,955	
	Principal Paid	\$ 450,000		Principal Paid	\$ 3,710,000		Principal Paid	\$ 0	
	Principal Refunded	\$ -		Principal Refunded	\$ 5,380,000		Principal Refunded	\$ -	
	Remaining Principal	\$ 48,795,000		Remaining Principal	\$ 13,315,000		Remaining Principal	\$ 42,274,955	
	Final Maturity Date	2/1/2046		Final Maturity Date	2/1/2025		Final Maturity Date	2/1/2045	
	Total Proceeds	\$ 50,000,000		Total Proceeds	\$ 22,405,000		Total Proceeds	\$ 49,795,000	
	Proceeds Spent	\$ 50,000,000		Proceeds Spent	\$ 22,405,000		Proceeds Spent	\$ 49,795,000	
	Proceeds Unspent	\$ -		Proceeds Unspent	\$ -		Proceeds Unspent	\$ -	
	Current Credit Rating	Aaa/Aa3 Moody's		Current Credit Rating	Aaa/Aa3 Moody's		Current Credit Rating	Aaa/Aa3 Moody's	
	Purpose	Acquiring, constructing, renovating, designing and equipping school facilities, the purchase of necessary sites, the purchase of school buses, and paying the cost of issuance.		Purpose	(i) Refund certain maturities of the District's currently outstanding indebtedness for debt service savings, and (ii) pay the costs of issuance of the Bonds.		Purpose	(i) Refund certain maturities of the District's currently outstanding indebtedness for debt service savings, and (ii) pay the costs of issuance of the Bonds.	

Schertz-Cibolo-Universal City ISD
Remaining Principal & Interest Payments on Debt Obligations and Other Disclosures – By Issue
As of August 31, 2022

Fiscal Year Ending August 31	Unlimited Tax Refunding Bonds, Series 2021A			Unlimited Tax Refunding Bonds, Series 2021B					
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2023	\$ 220,000	\$ 238,350	\$ 458,350	\$ 845,000	\$ 2,221,390	\$ 3,066,390	\$ -	\$ -	\$ -
2024	225,000	229,450	454,450	565,000	2,186,140	2,751,140	-	-	-
2025	235,000	220,250	455,250	1,195,000	2,142,140	3,337,140	-	-	-
2026	245,000	210,650	455,650	1,715,000	2,069,390	3,784,390	-	-	-
2027	255,000	200,650	455,650	2,055,000	1,975,140	4,030,140	-	-	-
2028	265,000	190,250	455,250	1,855,000	1,877,390	3,732,390	-	-	-
2029	275,000	179,450	454,450	1,745,000	1,787,390	3,532,390	-	-	-
2030	285,000	168,250	453,250	2,495,000	1,681,390	4,176,390	-	-	-
2031	300,000	156,550	456,550	2,625,000	1,553,390	4,178,390	-	-	-
2032	310,000	144,350	454,350	8,195,000	1,282,890	9,477,890	-	-	-
2033	325,000	133,275	458,275	6,115,000	1,010,506	7,125,506	-	-	-
2034	335,000	123,375	458,375	6,245,000	870,929	7,115,929	-	-	-
2035	345,000	113,175	458,175	6,370,000	723,759	7,093,759	-	-	-
2036	355,000	102,675	457,675	18,360,000	423,931	18,783,931	-	-	-
2037	365,000	91,875	456,875	3,535,000	153,284	3,688,284	-	-	-
2038	375,000	80,775	455,775	2,080,000	79,514	2,159,514	-	-	-
2039	385,000	69,375	454,375	1,880,000	25,831	1,905,831	-	-	-
2040	400,000	57,600	457,600	-	-	-	-	-	-
2041	410,000	45,450	455,450	-	-	-	-	-	-
2042	420,000	33,000	453,000	-	-	-	-	-	-
2043	440,000	20,100	460,100	-	-	-	-	-	-
2044	450,000	6,750	456,750	-	-	-	-	-	-
2045	-	-	-	-	-	-	-	-	-
2046	-	-	-	-	-	-	-	-	-
2047	-	-	-	-	-	-	-	-	-
2048	-	-	-	-	-	-	-	-	-
2049	-	-	-	-	-	-	-	-	-
2050	-	-	-	-	-	-	-	-	-
Totals	\$ 7,220,000	\$ 2,815,625	\$ 10,035,625	\$ 67,875,000	\$ 22,064,406	\$ 89,939,406	\$ -	\$ -	\$ -
Disclosures Required by Texas Local Government Code §140.008 and Other Information.	Total Principal Issued	\$ 7,220,000		Total Principal Issued	\$ 67,875,000		Total Principal Issued	\$ -	
	Principal Paid	\$ -		Principal Paid	\$ -		Principal Paid	\$ -	
	Principal Refunded	\$ -		Principal Refunded	\$ -		Principal Refunded	\$ -	
	Remaining Principal	\$ 7,220,000		Remaining Principal	\$ 67,875,000		Remaining Principal	\$ -	
	Final Maturity Date	2/1/2044		Final Maturity Date	8/1/2047		Final Maturity Date		
	Total Proceeds	\$ 7,220,000		Total Proceeds	\$ 67,875,000		Total Proceeds	\$ -	
	Proceeds Spent	\$ 7,220,000		Proceeds Spent	\$ 67,875,000		Proceeds Spent	\$ -	
	Proceeds Unspent	\$ -		Proceeds Unspent	\$ -		Proceeds Unspent	\$ -	
	Current Credit Rating	Aaa/Aa3 Moody's		Current Credit Rating	Aaa/Aa3 Moody's		Current Credit Rating		
	Purpose	(i) Refund certain maturities of the District's currently outstanding indebtedness for debt service savings, and (ii) pay the costs of issuance of the Bonds.		Purpose	(i) Refund certain maturities of the District's currently outstanding indebtedness for debt service savings, and (ii) pay the costs of issuance of the Bonds.		Purpose		

Schertz-Cibola-Universal City ISD
Remaining Principal & Interest Payments on Debt Obligations and Other Disclosures – By Issue
As of August 31, 2022

Fiscal Year Ending August 31	Total Principal	Total Interest	Grand Total	Percent Retired	Cumulative Percent Retired	Total Principal Per Capita ⁽¹⁾	Total Interest Per Capita ⁽¹⁾	Grand Total Per Capita ⁽¹⁾
2023	\$ 14,145,483	\$ 15,962,573	\$ 30,108,055	5.0%	5.0%	172	194	365
2024	14,697,621	15,410,790	30,108,411	5.0%	9.9%	178	187	365
2025	17,800,000	12,302,807	30,102,807	5.0%	14.9%	216	149	365
2026	13,872,102	16,237,798	30,109,900	5.0%	19.8%	168	197	365
2027	14,547,155	15,562,505	30,109,660	5.0%	24.8%	176	189	365
2028	15,030,326	15,073,323	30,103,649	5.0%	29.8%	182	183	365
2029	12,562,931	17,541,386	30,104,317	5.0%	34.7%	152	213	365
2030	12,658,955	17,447,683	30,106,638	5.0%	39.7%	154	212	365
2031	12,810,075	17,290,753	30,100,828	5.0%	44.7%	155	210	365
2032	12,684,113	17,068,802	29,752,914	4.9%	49.6%	154	207	361
2033	18,970,000	8,381,343	27,351,343	4.5%	54.1%	230	102	332
2034	19,530,000	7,743,053	27,273,053	4.5%	58.6%	237	94	331
2035	20,175,000	7,077,182	27,252,182	4.5%	63.0%	245	86	331
2036	20,765,000	6,474,913	27,239,913	4.5%	67.5%	252	79	330
2037	16,412,311	9,671,319	26,083,630	4.3%	71.8%	199	117	316
2038	14,407,644	9,044,865	23,452,509	3.9%	75.7%	175	110	284
2039	17,875,000	4,667,946	22,542,946	3.7%	79.4%	217	57	273
2040	16,095,000	4,008,247	20,103,247	3.3%	82.7%	195	49	244
2041	15,325,000	3,356,695	18,681,695	3.1%	85.8%	186	41	227
2042	15,515,000	2,698,530	18,213,530	3.0%	88.8%	188	33	221
2043	15,400,000	2,091,873	17,491,873	2.9%	91.7%	187	25	212
2044	15,305,000	1,527,722	16,832,722	2.8%	94.5%	186	19	204
2045	14,740,000	973,588	15,713,588	2.6%	97.1%	179	12	191
2046	17,520,000	350,400	17,870,400	2.9%	100.0%	212	4	217
2047	-	-	-	0.0%	100.0%	-	-	-
2048	-	-	-	0.0%	100.0%	-	-	-
2049	-	-	-	0.0%	100.0%	-	-	-
2050	-	-	-	0.0%	100.0%	-	-	-
Totals	\$ 378,843,715	\$ 227,966,095	\$ 606,809,810	100.0%		\$ 4,595	\$ 2,765	\$ 7,359

Note (1):
Per Capita information is based on the U.S. Census Bureau's Decennial Census population of 82,454.