

**Schertz-Cibolo-Universal City Independent School District**  
**Outstanding Debt Report**  
**As of August 31, 2017**

Summary

**Debt Outstanding**

Total Principal	\$380,386,092
Total Principal and Interest	\$691,921,763
Total Principal per Capita	\$4,676.38
Total Principal and Interest per Capita	\$8,506.33

**District Bond Credit Ratings**

All of the District's currently outstanding issues have the following underlying ratings:

Moody's Investors Service	Aa3
Fitch Ratings	AA

In addition, each of the issues also carry the following enhanced rating by virtue of the Texas Permanent School Fund Gaurantee:

Moody's Investors Service	Aaa
Fitch Ratings	AAA

**Payment Sources**

All of the above refenced bonds constitute direct obligations of the District payable from an annual ad valorem tax levied against all taxable property located therein, without legal limitation as to rate or amount.

*For additional financial informaiton you may also refer to the District's Comprehensive Annual  
Financial Report available on the District website.*

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## Schertz-Cibolo-Universal City ISD

### Total Combined Outstanding Debt Service Requirements

FISCAL YEAR 31-Aug	PRINCIPAL	INTEREST	TOTAL
2018	12,175,000	16,018,938	28,193,938
2019	12,310,000	15,591,100	27,901,100
2020	9,746,397	18,077,566	27,823,963
2021	11,024,320	17,149,967	28,174,288
2022	11,496,615	16,678,148	28,174,763
2023	11,600,483	16,145,805	27,746,288
2024	12,147,621	15,611,442	27,759,063
2025	15,155,000	12,487,484	27,642,484
2026	11,147,102	16,479,417	27,626,519
2027	11,672,155	15,921,101	27,593,256
2028	12,040,326	15,551,280	27,591,606
2029	9,417,931	18,133,426	27,551,356
2030	8,763,955	18,172,701	26,936,656
2031	8,780,075	18,173,769	26,953,844
2032	8,789,113	18,112,865	26,901,978
2033	17,425,000	9,438,072	26,863,072
2034	18,150,000	8,664,244	26,814,244
2035	18,915,000	7,857,494	26,772,494
2036	19,715,000	7,016,103	26,731,103
2037	16,180,000	6,183,488	22,363,488
2038	14,910,000	5,409,294	20,319,294
2039	14,740,000	4,670,959	19,410,959
2040	14,620,000	3,939,741	18,559,741
2041	13,750,000	3,233,397	16,983,397
2042	13,670,000	2,550,928	16,220,928
2043	13,500,000	1,915,025	15,415,025
2044	13,385,000	1,331,391	14,716,391
2045	12,690,000	771,128	13,461,128
2046	12,470,000	249,400	12,719,400
	380,386,092	311,535,671	691,921,763

<b>Debt per capita:</b>	by principal amount	\$4,676.38
	by total debt service	\$8,506.33
2017 Estimated Population		81,342

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS  
SERIES 2001A**

**Dated Date:** *August 1, 2001*  
**Issue Date:** *August 29, 2001*  
**Original Issue Amount:** \$20,000,000  
**Amount Currently Outstanding:** \$10,510,000

**Purpose:** The proceeds were used for the constructing and equipping of school facilities in the District, and the purchase of necessary sites therefore, and for the renovation and equipment at existing school facilities.

**Refunded by the Series 2010 Unlimited Tax Refunding Bond Issue**

FISCAL YEAR 31-Aug	PRINCIPAL DUE 8/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2018		<b>4.90%</b>	262,750.00	262,750.00	525,500.00
2019	910,000.00	<b>5.00%</b>	262,750.00	262,750.00	1,435,500.00
2020	950,000.00	<b>5.00%</b>	240,000.00	240,000.00	1,430,000.00
2021	1,000,000.00	<b>5.00%</b>	216,250.00	216,250.00	1,432,500.00
2022	1,850,000.00	<b>5.00%</b>	191,250.00	191,250.00	2,232,500.00
2023	1,900,000.00	<b>5.00%</b>	145,000.00	145,000.00	2,190,000.00
2024	1,950,000.00	<b>5.00%</b>	97,500.00	97,500.00	2,145,000.00
2025	1,950,000.00	<b>5.00%</b>	48,750.00	48,750.00	2,047,500.00
	<u>10,510,000.00</u>		<u>1,464,250.00</u>	<u>1,464,250.00</u>	<u>13,438,500.00</u>

**OPTION:** *Non-callable*

<b>Debt per capita:</b>	by principal amount	\$129.21
	by total debt service	\$165.21
2017 Estimated Population		81,342

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS  
SERIES 2002**

**Dated Date:** *November 15, 2002*  
**Issue Date:** *December 12, 2002*  
**Original Issue Amount:** \$31,089,583  
**Amount Currently Outstanding:** \$1,929,583

- Purpose:**
1. The new money portion was used for school building construction and equipment and the purchase of necessary sites therefore, and for renovation and equipment of existing school facilities.
  2. Refunded a portion of the Series 1993 bond issue for debt service savings

**Refunded by the Series 2010 Refunding Issue & Series 2013 Refunding Issue**

FISCAL YEAR 31-Aug	SERIES 2002 SCHOOL BLDG. BONDS				TOTAL
	PRINCIPAL DUE 8/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	
2018		5.25%	0.00	0.00	-
2019		5.25%	0.00	0.00	-
2020		5.25%	0.00	0.00	-
2021		4.75%	0.00	0.00	-
2022		5.00%	0.00	0.00	-
2023		5.00%	0.00	0.00	-
2024		5.25%	0.00	0.00	-
2025		5.25%	0.00	0.00	-
2026	717,102	0.00%	0.00	4,577,898.15	5,295,000.00
2027	632,155	0.00%	0.00	4,447,844.80	5,080,000.00
2028	580,326	0.00%	0.00	4,494,673.75	5,075,000.00
	<u>1,929,583.30</u>		-	13,520,416.70	15,450,000.00

**OPTION:** *Maturities 2012 - 2025 are callable August 1, 2011,  
or any date thereafter at par.*

<b>Debt per capita:</b> by principal amount	\$23.72
by total debt service	\$189.94
2017 Estimated Population	81,342

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX REFUNDING BONDS  
SERIES 2010**

**Dated Date:** *June 1, 2010*  
**Issue Date:** *July 15, 2010*  
**Original Issue Amount:** \$39,330,000  
**Amount Currently Outstanding:** \$25,595,000

**Purpose:** Refunding of a portion of the Series 1997A, the Series 2001, the Series 2001A and Series 2002 issues for debt service savings.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2018	2,785,000.00	<b>3.00%</b>	595,137.50	553,362.50	3,933,500.00
2019	1,930,000.00	<b>3.25%</b>	553,362.50	522,000.00	3,005,362.50
2020	2,005,000.00	<b>5.00%</b>	522,000.00	471,875.00	2,998,875.00
2021	3,960,000.00	<b>5.00%</b>	471,875.00	372,875.00	4,804,750.00
2022	3,380,000.00	<b>5.00%</b>	372,875.00	288,375.00	4,041,250.00
2023	3,595,000.00	<b>5.00%</b>	288,375.00	198,500.00	4,081,875.00
2024	3,825,000.00	<b>5.00%</b>	198,500.00	102,875.00	4,126,375.00
2025	4,115,000.00	<b>5.00%</b>	102,875.00		4,217,875.00
	<u>25,595,000.00</u>		<u>3,105,000.00</u>	<u>2,509,862.50</u>	<u>31,209,862.50</u>

**Option:** Bonds maturing 2/1/2020 and after are callable on 2/1/2019 at par plus accrued interest.

<b>Debt per capita:</b>	by principal amount	\$314.66
	by total debt service	\$383.69
2017 Estimated Population		81,342

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS  
SERIES 2013**

**Dated Date:** July 15, 2013  
**Issue Date:** August 21, 2013  
**Original Issue Amount:** \$42,395,000  
**Amount Currently Outstanding:** \$39,910,000

- Purpose:**
1. New Money portion is for the construction, improvement, renovation, acquisition and equipment of school buildings in the District (including a new elementary school, an expansion of Steele High School, an expansion of Dobie Junior High School, technology infrastructure and HVAC replacement) and the purchase of necessary sites for school buildings and the purchase of new school buses.
  2. Refunding portion refunded a portion of the Series 2001, Series 2002, and Series 2004 issues for debt service savings.

FISCAL YEAR 31-Aug	The Bonds				
	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2018	560,000.00	5.000%	969,128.13	955,128.13	2,484,256.25
2019	570,000.00	5.000%	955,128.13	940,878.13	2,466,006.25
2020	575,000.00	5.000%	940,878.13	926,503.13	2,442,381.25
2021	665,000.00	5.000%	926,503.13	909,878.13	2,501,381.25
2022	645,000.00	5.000%	909,878.13	893,753.13	2,448,631.25
2023	405,000.00	4.000%	893,753.13	885,653.13	2,184,406.25
2024	400,000.00	3.125%	885,653.13	879,403.13	2,165,056.25
2025	415,000.00	3.375%	879,403.13	872,400.00	2,166,803.13
2026	230,000.00	3.500%	872,400.00	868,375.00	1,970,775.00
2027	225,000.00	3.750%	868,375.00	864,156.25	1,957,531.25
2028	225,000.00	4.000%	864,156.25	859,656.25	1,948,812.50
2029	220,000.00	4.125%	859,656.25	855,118.75	1,934,775.00
2030	220,000.00	4.250%	855,118.75	850,443.75	1,925,562.50
2031	220,000.00	4.375%	850,443.75	845,631.25	1,916,075.00
2032	215,000.00	4.375%	845,631.25	840,928.13	1,901,559.38
2033	215,000.00	4.375%	840,928.13	836,225.00	1,892,153.13
2034	210,000.00	4.500%	836,225.00	831,500.00	1,877,725.00
2035	210,000.00	4.500%	831,500.00	826,775.00	1,868,275.00
2036	210,000.00	4.500%	826,775.00	822,050.00	1,858,825.00
2037	4,970,000.00	5.000%	822,050.00	697,800.00	6,489,850.00
2038	4,995,000.00	5.000%	697,800.00	572,925.00	6,265,725.00
2039	5,020,000.00	5.000%	572,925.00	447,425.00	6,040,350.00
2040	5,045,000.00	5.000%	447,425.00	321,300.00	5,813,725.00
2041	2,720,000.00	5.000%	321,300.00	253,300.00	3,294,600.00
2042	2,685,000.00	5.000%	253,300.00	186,175.00	3,124,475.00
2043	2,600,000.00	5.000%	186,175.00	121,175.00	2,907,350.00
2044	2,615,000.00	4.625%	121,175.00	60,703.13	2,796,878.13
2045	2,625,000.00	4.625%	60,703.13		2,685,703.13
	39,910,000.00		20,194,387.50	19,225,259.38	79,329,646.88

**OPTION:** Maturities 2023 - 2045 are callable February 1, 2022, or any date thereafter at par.

<b>Debt per capita:</b>	by principal amount	\$490.64
	by total debt service	\$975.26
2017 Estimated Population		81,342

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT**  
**UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS**  
**SERIES 2014**

**Dated Date:** *January 1, 2014*  
**Issue Date:** *January 15, 2014*  
**Original Issue Amount:** \$26,090,000  
**Amount Currently Outstanding:** \$21,510,000

- Purpose:**
1. New Money portion is for the construction, improvement, renovation, acquisition and equipment of school buildings in the District(including a new elementary school, an expansion of Steele High School, an expansion of Dobie Junior High School, technology infrastructure and HVAC replacement) and the purchase of necessary sites for school buildings and the purchase of new school buses.
  2. The refunding portion refunded a portion of the Series 2005 and Series 2006A for debt service savings.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST</i> RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2018	2,600,000.00	<i>5.000%</i>	492,940.63	427,940.63	3,520,881.25
2019	7,590,000.00	<i>5.000%</i>	427,940.63	238,190.63	8,256,131.25
2020	2,895,000.00	<i>5.000%</i>	238,190.63	165,815.63	3,299,006.25
2021	225,000.00	<i>3.000%</i>	165,815.63	162,440.63	553,256.25
2022	235,000.00	<i>3.000%</i>	162,440.63	158,915.63	556,356.25
2023	240,000.00	<i>3.000%</i>	158,915.63	155,315.63	554,231.25
2024	245,000.00	<i>3.000%</i>	155,315.63	151,640.63	551,956.25
2025	255,000.00	<i>3.000%</i>	151,640.63	147,815.63	554,456.25
2026	260,000.00	<i>3.125%</i>	147,815.63	143,753.13	551,568.75
2027	270,000.00	<i>3.375%</i>	143,753.13	139,196.88	552,950.00
2028	280,000.00	<i>3.500%</i>	139,196.88	134,296.88	553,493.75
2029	290,000.00	<i>3.750%</i>	134,296.88	128,859.38	553,156.25
2030	300,000.00	<i>3.750%</i>	128,859.38	123,234.38	552,093.75
2031	315,000.00	<i>4.000%</i>	123,234.38	116,934.38	555,168.75
2032	325,000.00	<i>4.000%</i>	116,934.38	110,434.38	552,368.75
2033	340,000.00	<i>4.000%</i>	110,434.38	103,634.38	554,068.75
2034	355,000.00	<i>4.000%</i>	103,634.38	96,534.38	555,168.75
2035	370,000.00	<i>4.000%</i>	96,534.38	89,134.38	555,668.75
2036	385,000.00	<i>4.125%</i>	89,134.38	81,193.75	555,328.13
2037	400,000.00	<i>4.250%</i>	81,193.75	72,693.75	553,887.50
2038	415,000.00	<i>4.250%</i>	72,693.75	63,875.00	551,568.75
2039	435,000.00	<i>4.375%</i>	63,875.00	54,359.38	553,234.38
2040	455,000.00	<i>4.375%</i>	54,359.38	44,406.25	553,765.63
2041	475,000.00	<i>4.375%</i>	44,406.25	34,015.63	553,421.88
2042	495,000.00	<i>4.375%</i>	34,015.63	23,187.50	552,203.13
2043	520,000.00	<i>4.375%</i>	23,187.50	11,812.50	555,000.00
2044	540,000.00	<i>4.375%</i>	11,812.50		551,812.50
	<u>21,510,000.00</u>		<u>3,672,571.88</u>	<u>3,179,631.25</u>	<u>28,362,203.13</u>

**OPTION:** *Maturities 2023 - 2044 are callable February 1, 2022,  
or any date thereafter at par.*

<b>Debt per capita:</b>	by principal amount	\$264.44
	by total debt service	\$348.68
2017 Estimated Population		81,342

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING  
QUALIFIED SCHOOL CONSTRUCTION BONDS  
SERIES 2014**

**Dated Date:** *September 1, 2014*  
**Issue Date:** *September 23, 2014*  
**Original Issue Amount:** \$10,500,000  
**Amount Currently Outstanding:** \$8,400,000

**Purpose:** 1. New Money portion is for the construction, improvement, renovation, acquisition and equipment of school buildings in the District (including a new elementary school, an expansion of Steele High School, an expansion of Dobie Junior High School, technology infrastructure and HVAC replacement) and the purchase of necessary sites for school buildings and the purchase of new school buses.

FISCAL YEAR 31-Aug	PRINCIPAL 1-Aug	INTEREST RATE	INTEREST DUE 12/15	INTEREST DUE 3/15	INTEREST DUE 6/15	INTEREST DUE 9/15	TOTAL
2018	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2019	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2020	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2021	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2022	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2023	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2024	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2025	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2026	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2027	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2028	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2029	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
	<u>8,400,000.00</u>		<u>-</u>			<u>-</u>	<u>8,400,000.00</u>

**OPTION:** *Bonds are not subject to optional early redemption*

<b>Debt per capita:</b> by principal amount	\$103.27
by total debt service	\$103.27
2017 Estimated Population	81,342



**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT**  
**UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS**  
**SERIES 2014A - Final**

**Dated Date:** *September 1, 2014*  
**Issue Date:** *November 4, 2014*  
**Original Issue Amount:** \$91,444,595  
**Amount Currently Outstanding:** \$87,615,435

- Purpose:**
1. New Money portion is for the construction, improvement, renovation, acquisition and equipment of school buildings in the District(including a new elementary school, an expansion of Steele High School, an expansion of Dobie Junior High School, technology infrastructure and HVAC replacement) and the purchase of necessary sites for school buildings and the purchase of new school buses.
  2. The refunding portion refunded a portion of the Series 2006 and the Series 2006A for debt service savings.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2018	2,720,000.00	2.000%	1,992,725.00	1,965,525.00	6,678,250.00
2019	510,000.00	2.000%	1,965,525.00	1,960,425.00	4,435,950.00
2020	61,396.60	0.000%	4,919,028.40	1,960,425.00	6,940,850.00
2021	24,320.05	0.000%	4,451,104.95	1,960,425.00	6,435,850.00
2022	11,615.00	0.000%	4,473,810.00	1,960,425.00	6,445,850.00
2023	5,482.70	0.000%	4,469,942.30	1,960,425.00	6,435,850.00
2024	2,620.80	0.000%	4,477,804.20	1,960,425.00	6,440,850.00
2025	2,580,000.00	5.000%	1,960,425.00	1,895,925.00	6,436,350.00
2026	3,210,000.00	5.000%	1,895,925.00	1,815,675.00	6,921,600.00
2027	3,330,000.00	3.000%	1,815,675.00	1,765,725.00	6,911,400.00
2028	3,425,000.00	3.000%	1,765,725.00	1,714,350.00	6,905,075.00
2029	5,070,000.00	4.000%	1,714,350.00	1,612,950.00	8,397,300.00
2030	5,265,000.00	4.000%	1,612,950.00	1,507,650.00	8,385,600.00
2031	5,470,000.00	4.000%	1,507,650.00	1,398,250.00	8,375,900.00
2032	5,710,000.00	5.000%	1,398,250.00	1,255,500.00	8,363,750.00
2033	5,990,000.00	5.000%	1,255,500.00	1,105,750.00	8,351,250.00
2034	6,290,000.00	5.000%	1,105,750.00	948,500.00	8,344,250.00
2035	6,590,000.00	5.000%	948,500.00	783,750.00	8,322,250.00
2036	6,910,000.00	5.000%	783,750.00	611,000.00	8,304,750.00
2037	4,280,000.00	5.000%	611,000.00	504,000.00	5,395,000.00
2038	2,930,000.00	5.000%	504,000.00	430,750.00	3,864,750.00
2039	2,820,000.00	5.000%	430,750.00	360,250.00	3,611,000.00
2040	2,715,000.00	5.000%	360,250.00	292,375.00	3,367,625.00
2041	2,600,000.00	5.000%	292,375.00	227,375.00	3,119,750.00
2042	2,475,000.00	5.000%	227,375.00	165,500.00	2,867,875.00
2043	2,345,000.00	5.000%	165,500.00	106,875.00	2,617,375.00
2044	2,210,000.00	5.000%	106,875.00	51,625.00	2,368,500.00
2045	2,065,000.00	5.000%	51,625.00	0.00	2,116,625.00
	87,615,435.15		47,264,139.85	32,281,850.00	167,161,425.00

**OPTION:** *Maturities 2024 - 2045 are callable February 1, 2023, or any date thereafter at par.*

<b>Debt per capita:</b>	by principal amount	\$1,077.12
	by total debt service	\$2,055.04
2017 Estimated Population		81,342

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX REFUNDING BONDS**

**SERIES 2016 - Level Savings      Refunds Series 2006 & 2007**

**Dated Date:** *January 15, 2016*  
**Issue Date:** *February 25, 2016*  
**Original Issue Amount:** \$103,921,074  
**Amount Currently Outstanding:** \$101,421,074

**Purpose:** Refunded the a portion of the Series 2006 and the Series 2007 issues for debt service savings.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2018	2,060,000.00	<b>3.00%</b>	1,931,175.00	1,900,275.00	5,891,450.00
2019	-		1,900,275.00	1,900,275.00	3,800,550.00
2020	2,270,000.00	<b>4.00%</b>	1,900,275.00	1,854,875.00	6,025,150.00
2021	4,125,000.00	<b>5.00%</b>	1,854,875.00	1,751,750.00	7,731,625.00
2022	4,325,000.00	<b>5.00%</b>	1,751,750.00	1,643,625.00	7,720,375.00
2023	4,555,000.00	<b>5.00%</b>	1,643,625.00	1,529,750.00	7,728,375.00
2024	4,785,000.00	<b>5.00%</b>	1,529,750.00	1,410,125.00	7,724,875.00
2025	5,000,000.00	<b>4.00%</b>	1,410,125.00	1,310,125.00	7,720,250.00
2026	5,875,000.00	<b>4.00%</b>	1,310,125.00	1,192,625.00	8,377,750.00
2027	6,365,000.00	<b>5.00%</b>	1,192,625.00	1,033,500.00	8,591,125.00
2028	6,665,000.00	<b>4.00%</b>	1,033,500.00	900,200.00	8,598,700.00
2029	2,982,930.50	<b>0.00%</b>	8,287,269.50	900,200.00	12,170,400.00
2030	2,708,955.10	<b>0.00%</b>	8,561,244.90	900,200.00	12,170,400.00
2031	2,460,075.10	<b>0.00%</b>	8,810,124.90	900,200.00	12,170,400.00
2032	2,234,112.80	<b>0.00%</b>	9,036,087.20	900,200.00	12,170,400.00
2033	10,585,000.00	<b>4.00%</b>	900,200.00	688,500.00	12,173,700.00
2034	11,010,000.00	<b>4.00%</b>	688,500.00	468,300.00	12,166,800.00
2035	11,470,000.00	<b>4.00%</b>	468,300.00	238,900.00	12,177,200.00
2036	11,945,000.00	<b>4.00%</b>	238,900.00	0.00	12,183,900.00
	<u>101,421,073.50</u>		<u>54,448,726.50</u>	<u>21,423,625.00</u>	<u>177,293,425.00</u>

Option: *Maturities 2025 - 2036 are callable February 1, 2024,  
or any date thereafter at par.*

<b>Debt per capita:</b>	by principal amount	\$1,246.85
	by total debt service	\$2,179.60
2017 Estimated Population		81,342

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS  
SERIES 2017**

**Dated Date:** *January 1, 2017*  
**Issue Date:** *January 12, 2017*  
**Original Issue Amount:** \$83,495,000  
**Amount Currently Outstanding:** \$83,495,000

**Purpose:** The proceeds were used for acquiring, constructing, renovating, designing, improving and equipping school facilities (and any necessary or related removal of existing facilities), the purchase of necessary sites therefor, and the purchase of new school buses

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2018	750,000.00	2.00%	1,858,800.00	1,851,300.00	4,460,100.00
2019	100,000.00	2.00%	1,851,300.00	1,850,300.00	3,801,600.00
2020	290,000.00	2.00%	1,850,300.00	1,847,400.00	3,987,700.00
2021	325,000.00	3.00%	1,847,400.00	1,842,525.00	4,014,925.00
2022	350,000.00	3.00%	1,842,525.00	1,837,275.00	4,029,800.00
2023	200,000.00	3.00%	1,837,275.00	1,834,275.00	3,871,550.00
2024	240,000.00	3.00%	1,834,275.00	1,830,675.00	3,904,950.00
2025	140,000.00	3.00%	1,830,675.00	1,828,575.00	3,799,250.00
2026	155,000.00	3.00%	1,828,575.00	1,826,250.00	3,809,825.00
2027	150,000.00	3.00%	1,826,250.00	1,824,000.00	3,800,250.00
2028	165,000.00	3.00%	1,824,000.00	1,821,525.00	3,810,525.00
2029	155,000.00	3.00%	1,821,525.00	1,819,200.00	3,795,725.00
2030	270,000.00	4.00%	1,819,200.00	1,813,800.00	3,903,000.00
2031	315,000.00	4.00%	1,813,800.00	1,807,500.00	3,936,300.00
2032	305,000.00	4.00%	1,807,500.00	1,801,400.00	3,913,900.00
2033	295,000.00	4.00%	1,801,400.00	1,795,500.00	3,891,900.00
2034	285,000.00	4.00%	1,795,500.00	1,789,800.00	3,870,300.00
2035	275,000.00	4.00%	1,789,800.00	1,784,300.00	3,849,100.00
2036	265,000.00	4.00%	1,784,300.00	1,779,000.00	3,828,300.00
2037	6,530,000.00	5.00%	1,779,000.00	1,615,750.00	9,924,750.00
2038	6,570,000.00	5.00%	1,615,750.00	1,451,500.00	9,637,250.00
2039	6,465,000.00	5.00%	1,451,500.00	1,289,875.00	9,206,375.00
2040	6,405,000.00	5.00%	1,289,875.00	1,129,750.00	8,824,625.00
2041	7,955,000.00	5.00%	1,129,750.00	930,875.00	10,015,625.00
2042	8,015,000.00	5.00%	930,875.00	730,500.00	9,676,375.00
2043	8,035,000.00	4.00%	730,500.00	569,800.00	9,335,300.00
2044	8,020,000.00	4.00%	569,800.00	409,400.00	8,999,200.00
2045	8,000,000.00	4.00%	409,400.00	249,400.00	8,658,800.00
2046	12,470,000.00	4.00%	249,400.00	0.00	12,719,400.00
	83,495,000.00		44,820,250.00	42,961,450.00	171,276,700.00

Option: *Maturities 2027 - 2046 are callable February 1, 2026,  
or any date thereafter at par.*

<b>Debt per capita:</b>	by principal amount	\$1,026.47
	by total debt service	\$2,105.64
2017 Estimated Population		81,342

# SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT

## SUMMARY OF ALL OUTSTANDING BOND ISSUE PRINCIPAL REQUIREMENTS

FISCAL YEAR	Series 2001A	Series 2002	Series 2010	Series 2013	Series 2014	Series 2014 QSCB	Series 2014	Refunding Series 2016	Series 2017	Grand Total All Combined Debt Service
2018	-	-	2,785,000.00	560,000.00	2,600,000.00	700,000.00	2,720,000.00	2,060,000.00	750,000.00	12,175,000.00
2019	910,000.00	-	1,930,000.00	570,000.00	7,590,000.00	700,000.00	510,000.00	-	100,000.00	12,310,000.00
2020	950,000.00	-	2,005,000.00	575,000.00	2,895,000.00	700,000.00	61,396.60	2,270,000.00	290,000.00	9,746,396.60
2021	1,000,000.00	-	3,960,000.00	665,000.00	225,000.00	700,000.00	24,320.05	4,125,000.00	325,000.00	11,024,320.05
2022	1,850,000.00	-	3,380,000.00	645,000.00	235,000.00	700,000.00	11,615.00	4,325,000.00	350,000.00	11,496,615.00
2023	1,900,000.00	-	3,595,000.00	405,000.00	240,000.00	700,000.00	5,482.70	4,555,000.00	200,000.00	11,600,482.70
2024	1,950,000.00	-	3,825,000.00	400,000.00	245,000.00	700,000.00	2,620.80	4,785,000.00	240,000.00	12,147,620.80
2025	<u>1,950,000.00</u>	-	<u>4,115,000.00</u>	415,000.00	255,000.00	700,000.00	2,580,000.00	5,000,000.00	140,000.00	15,155,000.00
2026		717,101.85		230,000.00	260,000.00	700,000.00	3,210,000.00	5,875,000.00	155,000.00	11,147,101.85
2027		632,155.20		225,000.00	270,000.00	700,000.00	3,330,000.00	6,365,000.00	150,000.00	11,672,155.20
2028		<u>580,326.25</u>		225,000.00	280,000.00	700,000.00	3,425,000.00	6,665,000.00	165,000.00	12,040,326.25
2029				220,000.00	290,000.00	<u>700,000.00</u>	5,070,000.00	2,982,930.50	155,000.00	9,417,930.50
2030				220,000.00	300,000.00		5,265,000.00	2,708,955.10	270,000.00	8,763,955.10
2031				220,000.00	315,000.00		5,470,000.00	2,460,075.10	315,000.00	8,780,075.10
2032				215,000.00	325,000.00		5,710,000.00	2,234,112.80	305,000.00	8,789,112.80
2033				215,000.00	340,000.00		5,990,000.00	10,585,000.00	295,000.00	17,425,000.00
2034				210,000.00	355,000.00		6,290,000.00	11,010,000.00	285,000.00	18,150,000.00
2035				210,000.00	370,000.00		6,590,000.00	11,470,000.00	275,000.00	18,915,000.00
2036				210,000.00	385,000.00		6,910,000.00	<u>11,945,000.00</u>	265,000.00	19,715,000.00
2037				4,970,000.00	400,000.00		4,280,000.00		6,530,000.00	16,180,000.00
2038				4,995,000.00	415,000.00		2,930,000.00		6,570,000.00	14,910,000.00
2039				5,020,000.00	435,000.00		2,820,000.00		6,465,000.00	14,740,000.00
2040				5,045,000.00	455,000.00		2,715,000.00		6,405,000.00	14,620,000.00
2041				2,720,000.00	475,000.00		2,600,000.00		7,955,000.00	13,750,000.00
2042				2,685,000.00	495,000.00		2,475,000.00		8,015,000.00	13,670,000.00
2043				2,600,000.00	520,000.00		2,345,000.00		8,035,000.00	13,500,000.00
2044				2,615,000.00	<u>540,000.00</u>		2,210,000.00		8,020,000.00	13,385,000.00
2045				<u>2,625,000.00</u>			<u>2,065,000.00</u>		8,000,000.00	12,690,000.00
2046									12,470,000.00	12,470,000.00
	<u>10,510,000.00</u>	1,929,583.30	25,595,000.00	39,910,000.00	21,510,000.00	8,400,000.00	87,615,435.15	101,421,073.50	83,495,000.00	380,386,091.95

# SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT

## SUMMARY OF ALL OUTSTANDING BOND ISSUES

FISCAL YEAR	Series 2001A	Series 2002	Series 2010	Series 2013	Series 2014	Series 2014 QSCB	Series 2014	Refunding Series 2016	Series 2017	Grand Total All Combined Debt Service
2018	525,500.00	-	3,933,500.00	2,484,256.25	3,520,881.25	700,000.00	6,678,250.00	5,891,450.00	4,460,100.00	28,193,937.50
2019	1,435,500.00	-	3,005,362.50	2,466,006.25	8,256,131.25	700,000.00	4,435,950.00	3,800,550.00	3,801,600.00	27,901,100.00
2020	1,430,000.00	-	2,998,875.00	2,442,381.25	3,299,006.25	700,000.00	6,940,850.00	6,025,150.00	3,987,700.00	27,823,962.50
2021	1,432,500.00	-	4,804,750.00	2,501,381.25	553,256.25	700,000.00	6,435,850.00	7,731,625.00	4,014,925.00	28,174,287.50
2022	2,232,500.00	-	4,041,250.00	2,448,631.25	556,356.25	700,000.00	6,445,850.00	7,720,375.00	4,029,800.00	28,174,762.50
2023	2,190,000.00	-	4,081,875.00	2,184,406.25	554,231.25	700,000.00	6,435,850.00	7,728,375.00	3,871,550.00	27,746,287.50
2024	2,145,000.00	-	4,126,375.00	2,165,056.25	551,956.25	700,000.00	6,440,850.00	7,724,875.00	3,904,950.00	27,759,062.50
2025	2,047,500.00	-	4,217,875.00	2,166,803.13	554,456.25	700,000.00	6,436,350.00	7,720,250.00	3,799,250.00	27,642,484.38
2026		5,295,000.00		1,970,775.00	551,568.75	700,000.00	6,921,600.00	8,377,750.00	3,809,825.00	27,626,518.75
2027		5,080,000.00		1,957,531.25	552,950.00	700,000.00	6,911,400.00	8,591,125.00	3,800,250.00	27,593,256.25
2028		5,075,000.00		1,948,812.50	553,493.75	700,000.00	6,905,075.00	8,598,700.00	3,810,525.00	27,591,606.25
2029				1,934,775.00	553,156.25	700,000.00	8,397,300.00	12,170,400.00	3,795,725.00	27,551,356.25
2030				1,925,562.50	552,093.75		8,385,600.00	12,170,400.00	3,903,000.00	26,936,656.25
2031				1,916,075.00	555,168.75		8,375,900.00	12,170,400.00	3,936,300.00	26,953,843.75
2032				1,901,559.38	552,368.75		8,363,750.00	12,170,400.00	3,913,900.00	26,901,978.13
2033				1,892,153.13	554,068.75		8,351,250.00	12,173,700.00	3,891,900.00	26,863,071.88
2034				1,877,725.00	555,168.75		8,344,250.00	12,166,800.00	3,870,300.00	26,814,243.75
2035				1,868,275.00	555,668.75		8,322,250.00	12,177,200.00	3,849,100.00	26,772,493.75
2036				1,858,825.00	555,328.13		8,304,750.00	12,183,900.00	3,828,300.00	26,731,103.13
2037				6,489,850.00	553,887.50		5,395,000.00		9,924,750.00	22,363,487.50
2038				6,265,725.00	551,568.75		3,864,750.00		9,637,250.00	20,319,293.75
2039				6,040,350.00	553,234.38		3,611,000.00		9,206,375.00	19,410,959.38
2040				5,813,725.00	553,765.63		3,367,625.00		8,824,625.00	18,559,740.63
2041				3,294,600.00	553,421.88		3,119,750.00		10,015,625.00	16,983,396.88
2042				3,124,475.00	552,203.13		2,867,875.00		9,676,375.00	16,220,928.13
2043				2,907,350.00	555,000.00		2,617,375.00		9,335,300.00	15,415,025.00
2044				2,796,878.13	551,812.50		2,368,500.00		8,999,200.00	14,716,390.63
2045				2,685,703.13			2,116,625.00		8,658,800.00	13,461,128.13
2046									12,719,400.00	12,719,400.00
	13,438,500.00	15,450,000.00	31,209,862.50	79,329,646.88	28,362,203.13	8,400,000.00	167,161,425.00	177,293,425.00	171,276,700.00	691,921,762.50