

**Schertz-Cibolo-Universal City Independent School District**  
**Outstanding Debt Report**  
**8/31/2019**

Summary

**Debt Outstanding**

Total Principal	\$406,571,092
Total Principal and Interest	\$729,941,013
2019 School District Population	82,939
Total Principal per Capita	\$4,902.05
Total Principal and Interest per Capita	\$8,800.94

**District Bond Credit Ratings**

All of the District's currently outstanding issues have the following underlying ratings:

Moody's Investors Service	Aa3
Fitch Ratings	Aa3

In addition, each of the issues also carry the following enhanced rating by virtue of the Texas Permanent School Fund Gaurantee:

Moody's Investors Service	Aaa
Fitch Ratings	AAA

**Payment Sources**

All of the above refenced bonds constitute direct obligations of the District payable from an annual ad valorem tax levied against all taxable property located therein, without legal limitation as to rate or amount.

*For additional financial informaiton you may also refer to the District's Comprehensive Annual  
Financial Report available on the District website.*

1060 Elbel Road  
Schertz, Texas 78154  
Wayne Pruski  
Phone: (210) 945-6200 Email: wpruski@scuc.txed.net

## Schertz-Cibolo-Universal City ISD

### Total Combined Outstanding Debt Service Requirements

FISCAL YEAR 31-Aug	PRINCIPAL	INTEREST	TOTAL
2020	8,926,397	20,142,841	29,069,238
2021	11,189,320	19,234,617	30,423,938
2022	12,246,615	18,743,673	30,990,288
2023	12,625,483	18,175,130	30,800,613
2024	13,147,621	17,651,810	30,799,431
2025	16,090,000	14,583,747	30,673,747
2026	11,602,102	18,589,454	30,191,556
2027	12,132,155	18,008,264	30,140,419
2028	12,530,326	17,617,143	30,147,469
2029	9,957,931	20,178,688	30,136,619
2030	9,298,955	20,196,464	29,495,419
2031	9,310,075	20,173,581	29,483,656
2032	9,324,113	20,086,053	29,410,166
2033	17,960,000	11,384,509	29,344,509
2034	18,685,000	10,583,931	29,268,931
2035	19,500,000	9,749,181	29,249,181
2036	20,355,000	8,877,166	29,232,166
2037	20,155,000	7,929,175	28,084,175
2038	18,485,000	6,966,231	25,451,231
2039	18,495,000	6,044,647	24,539,647
2040	18,635,000	5,124,197	23,759,197
2041	17,870,000	4,224,647	22,094,647
2042	18,015,000	3,357,428	21,372,428
2043	17,850,000	2,547,625	20,397,625
2044	17,700,000	1,790,691	19,490,691
2045	16,965,000	1,058,628	18,023,628
2046	17,520,000	350,400	17,870,400
	406,571,092	323,369,921	729,941,013

<b>Debt per capita:</b>	by principal amount	\$4,902.05
	by total debt service	\$8,800.94
Estimated Population		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS  
SERIES 2001A**

**Dated Date:** *August 1, 2001*  
**Issue Date:** *August 29, 2001*  
**Original Issue Amount:** \$20,000,000  
**Amount Currently Outstanding:** \$9,600,000

**Purpose:** The proceeds were used for the constructing and equipping of school facilities in the District, and the purchase of necessary sites therefore, and for the renovation and equipment at existing school facilities.

**Refunded by the Series 2010 Unlimited Tax Refunding Bond Issue**

FISCAL YEAR 31-Aug	PRINCIPAL DUE 8/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2020	950,000.00	5.00%	240,000.00	240,000.00	1,430,000.00
2021	1,000,000.00	5.00%	216,250.00	216,250.00	1,432,500.00
2022	1,850,000.00	5.00%	191,250.00	191,250.00	2,232,500.00
2023	1,900,000.00	5.00%	145,000.00	145,000.00	2,190,000.00
2024	1,950,000.00	5.00%	97,500.00	97,500.00	2,145,000.00
2025	1,950,000.00	5.00%	48,750.00	48,750.00	2,047,500.00
	<u>9,600,000.00</u>		<u>938,750.00</u>	<u>938,750.00</u>	<u>11,477,500.00</u>

**OPTION:** *Non-callable*

<b>Debt per capita:</b>	by principal amount	\$115.75
	by total debt service	\$138.38
Estimated Population		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS  
SERIES 2002**

**Dated Date:** November 15, 2002  
**Issue Date:** December 12, 2002  
**Original Issue Amount:** \$31,089,583  
**Amount Currently Outstanding:** \$1,929,583

**Purpose:** 1. The new money portion was used for school building construction and equipment and the purchase of necessary sites therefore, and for renovation and equipment of existing school facilities.  
 2. Refunded a portion of the Series 1993 bond issue for debt service savings

**Refunded by the Series 2010 Refunding Issue & Series 2013 Refunding Issue**

FISCAL YEAR 31-Aug	SERIES 2002 SCHOOL BLDG. BONDS				TOTAL
	PRINCIPAL DUE 8/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	
2020		5.25%	0.00	0.00	-
2021		4.75%	0.00	0.00	-
2022		5.00%	0.00	0.00	-
2023		5.00%	0.00	0.00	-
2024		5.25%	0.00	0.00	-
2025		5.25%	0.00	0.00	-
2026	717,102	0.00%	0.00	4,577,898.15	5,295,000.00
2027	632,155	0.00%	0.00	4,447,844.80	5,080,000.00
2028	580,326	0.00%	0.00	4,494,673.75	5,075,000.00
	<u>1,929,583.30</u>		-	13,520,416.70	15,450,000.00

**OPTION:** *Maturities 2012 - 2025 are callable August 1, 2011,  
or any date thereafter at par.*

<b>Debt per capita:</b> by principal amount	\$23.27
by total debt service	\$186.28
Estimated Population	82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS  
SERIES 2013**

**Dated Date:** *July 15, 2013*  
**Issue Date:** *August 21, 2013*  
**Original Issue Amount:** \$42,395,000  
**Amount Currently Outstanding:** \$38,780,000

- Purpose:**
1. New Money portion is for the construction, improvement, renovation, acquisition and equipment of school buildings in the District(including a new elementary school, an expansion of Steele High School, an expansion of Dobie Junior High School, technology infrastructure and HVAC replacement) and the purchase of necessary sites for school buildings and the purchase of new school buses.
  2. Refunding portion refunded a portion of the Series 2001, Series 2002, and Series 2004 issues. for debt service savings.

FISCAL YEAR 31-Aug	PLUS:		The Bonds		TOTAL
	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	
2020	575,000.00	5.000%	940,878.13	926,503.13	2,442,381.25
2021	665,000.00	5.000%	926,503.13	909,878.13	2,501,381.25
2022	645,000.00	5.000%	909,878.13	893,753.13	2,448,631.25
2023	405,000.00	4.000%	893,753.13	885,653.13	2,184,406.25
2024	400,000.00	3.125%	885,653.13	879,403.13	2,165,056.25
2025	415,000.00	3.375%	879,403.13	872,400.00	2,166,803.13
2026	230,000.00	3.500%	872,400.00	868,375.00	1,970,775.00
2027	225,000.00	3.750%	868,375.00	864,156.25	1,957,531.25
2028	225,000.00	4.000%	864,156.25	859,656.25	1,948,812.50
2029	220,000.00	4.125%	859,656.25	855,118.75	1,934,775.00
2030	220,000.00	4.250%	855,118.75	850,443.75	1,925,562.50
2031	220,000.00	4.375%	850,443.75	845,631.25	1,916,075.00
2032	215,000.00	4.375%	845,631.25	840,928.13	1,901,559.38
2033	215,000.00	4.375%	840,928.13	836,225.00	1,892,153.13
2034	210,000.00	4.500%	836,225.00	831,500.00	1,877,725.00
2035	210,000.00	4.500%	831,500.00	826,775.00	1,868,275.00
2036	210,000.00	4.500%	826,775.00	822,050.00	1,858,825.00
2037	4,970,000.00	5.000%	822,050.00	697,800.00	6,489,850.00
2038	4,995,000.00	5.000%	697,800.00	572,925.00	6,265,725.00
2039	5,020,000.00	5.000%	572,925.00	447,425.00	6,040,350.00
2040	5,045,000.00	5.000%	447,425.00	321,300.00	5,813,725.00
2041	2,720,000.00	5.000%	321,300.00	253,300.00	3,294,600.00
2042	2,685,000.00	5.000%	253,300.00	186,175.00	3,124,475.00
2043	2,600,000.00	5.000%	186,175.00	121,175.00	2,907,350.00
2044	2,615,000.00	4.625%	121,175.00	60,703.13	2,796,878.13
2045	2,625,000.00	4.625%	60,703.13		2,685,703.13
	<u>38,780,000.00</u>		<u>18,270,131.25</u>	<u>17,329,253.13</u>	<u>74,379,384.38</u>

**OPTION:** *Maturities 2023 - 2045 are callable February 1, 2022,  
or any date thereafter at par.*

<b>Debt per capita:</b>	by principal amount	\$467.57
	by total debt service	\$896.80
<b>Estimated Population</b>		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT**  
**UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS**  
**SERIES 2014**

**Dated Date:** *January 1, 2014*  
**Issue Date:** *January 15, 2014*  
**Original Issue Amount:** \$26,090,000  
**Amount Currently Outstanding:** \$11,320,000

- Purpose:**
1. New Money portion is for the construction, improvement, renovation, acquisition and equipment of school buildings in the District (including a new elementary school, an expansion of Steele High School, an expansion of Dobie Junior High School, technology infrastructure and HVAC replacement) and the purchase of necessary sites for school buildings and the purchase of new school buses.
  2. The refunding portion refunded a portion of the Series 2005 and Series 2006A for debt service savings.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2020	2,895,000.00	<b>5.000%</b>	238,190.63	165,815.63	3,299,006.25
2021	225,000.00	<b>3.000%</b>	165,815.63	162,440.63	553,256.25
2022	235,000.00	<b>3.000%</b>	162,440.63	158,915.63	556,356.25
2023	240,000.00	<b>3.000%</b>	158,915.63	155,315.63	554,231.25
2024	245,000.00	<b>3.000%</b>	155,315.63	151,640.63	551,956.25
2025	255,000.00	<b>3.000%</b>	151,640.63	147,815.63	554,456.25
2026	260,000.00	<b>3.125%</b>	147,815.63	143,753.13	551,568.75
2027	270,000.00	<b>3.375%</b>	143,753.13	139,196.88	552,950.00
2028	280,000.00	<b>3.500%</b>	139,196.88	134,296.88	553,493.75
2029	290,000.00	<b>3.750%</b>	134,296.88	128,859.38	553,156.25
2030	300,000.00	<b>3.750%</b>	128,859.38	123,234.38	552,093.75
2031	315,000.00	<b>4.000%</b>	123,234.38	116,934.38	555,168.75
2032	325,000.00	<b>4.000%</b>	116,934.38	110,434.38	552,368.75
2033	340,000.00	<b>4.000%</b>	110,434.38	103,634.38	554,068.75
2034	355,000.00	<b>4.000%</b>	103,634.38	96,534.38	555,168.75
2035	370,000.00	<b>4.000%</b>	96,534.38	89,134.38	555,668.75
2036	385,000.00	<b>4.125%</b>	89,134.38	81,193.75	555,328.13
2037	400,000.00	<b>4.250%</b>	81,193.75	72,693.75	553,887.50
2038	415,000.00	<b>4.250%</b>	72,693.75	63,875.00	551,568.75
2039	435,000.00	<b>4.375%</b>	63,875.00	54,359.38	553,234.38
2040	455,000.00	<b>4.375%</b>	54,359.38	44,406.25	553,765.63
2041	475,000.00	<b>4.375%</b>	44,406.25	34,015.63	553,421.88
2042	495,000.00	<b>4.375%</b>	34,015.63	23,187.50	552,203.13
2043	520,000.00	<b>4.375%</b>	23,187.50	11,812.50	555,000.00
2044	540,000.00	<b>4.375%</b>	11,812.50		551,812.50
	11,320,000.00		2,751,690.63	2,513,500.00	16,585,190.63

**OPTION:** *Maturities 2023 - 2044 are callable February 1, 2022, or any date thereafter at par.*

<b>Debt per capita:</b>	by principal amount	\$136.49
	by total debt service	\$199.97
Estimated Population		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING  
QUALIFIED SCHOOL CONSTRUCTION BONDS  
SERIES 2014**

**Dated Date:** *September 1, 2014*  
**Issue Date:** *September 23, 2014*  
**Original Issue Amount:** \$10,500,000  
**Amount Currently Outstanding:** \$7,000,000

**Purpose:** 1. New Money portion is for the construction, improvement, renovation, acquisition and equipment of school buildings in the District (including a new elementary school, an expansion of Steele High School, an expansion of Dobie Junior High School, technology infrastructure and HVAC replacement) and the purchase of necessary sites for school buildings and the purchase of new school buses.

FISCAL YEAR 31-Aug	PRINCIPAL 1-Aug	INTEREST RATE	INTEREST DUE 12/15	INTEREST DUE 3/15	INTEREST DUE 6/15	INTEREST DUE 9/15	TOTAL
2020	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2021	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2022	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2023	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2024	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2025	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2026	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2027	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2028	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2029	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
	<u>7,000,000.00</u>		<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>7,000,000.00</u>

**OPTION:** *Bonds are not subject to optional early redemption*

<b>Debt per capita:</b> by principal amount	\$84.40
by total debt service	\$84.40
Estimated Population	82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT**  
**UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS**  
**SERIES 2014A - Final**

**Dated Date:** *September 1, 2014*  
**Issue Date:** *November 4, 2014*  
**Original Issue Amount:** \$91,444,595  
**Amount Currently Outstanding:** \$84,385,435

- Purpose:**
1. New Money portion is for the construction, improvement, renovation, acquisition and equipment of school buildings in the District(including a new elementary school, an expansion of Steele High School, an expansion of Dobie Junior High School, technology infrastructure and HVAC replacement) and the purchase of necessary sites for school buildings and the purchase of new school buses.
  2. The refunding portion refunded a portion of the Series 2006 and the Series 2006A for debt service savings.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2020	61,396.60	0.000%	4,919,028.40	1,960,425.00	6,940,850.00
2021	24,320.05	0.000%	4,451,104.95	1,960,425.00	6,435,850.00
2022	11,615.00	0.000%	4,473,810.00	1,960,425.00	6,445,850.00
2023	5,482.70	0.000%	4,469,942.30	1,960,425.00	6,435,850.00
2024	2,620.80	0.000%	4,477,804.20	1,960,425.00	6,440,850.00
2025	2,580,000.00	5.000%	1,960,425.00	1,895,925.00	6,436,350.00
2026	3,210,000.00	5.000%	1,895,925.00	1,815,675.00	6,921,600.00
2027	3,330,000.00	3.000%	1,815,675.00	1,765,725.00	6,911,400.00
2028	3,425,000.00	3.000%	1,765,725.00	1,714,350.00	6,905,075.00
2029	5,070,000.00	4.000%	1,714,350.00	1,612,950.00	8,397,300.00
2030	5,265,000.00	4.000%	1,612,950.00	1,507,650.00	8,385,600.00
2031	5,470,000.00	4.000%	1,507,650.00	1,398,250.00	8,375,900.00
2032	5,710,000.00	5.000%	1,398,250.00	1,255,500.00	8,363,750.00
2033	5,990,000.00	5.000%	1,255,500.00	1,105,750.00	8,351,250.00
2034	6,290,000.00	5.000%	1,105,750.00	948,500.00	8,344,250.00
2035	6,590,000.00	5.000%	948,500.00	783,750.00	8,322,250.00
2036	6,910,000.00	5.000%	783,750.00	611,000.00	8,304,750.00
2037	4,280,000.00	5.000%	611,000.00	504,000.00	5,395,000.00
2038	2,930,000.00	5.000%	504,000.00	430,750.00	3,864,750.00
2039	2,820,000.00	5.000%	430,750.00	360,250.00	3,611,000.00
2040	2,715,000.00	5.000%	360,250.00	292,375.00	3,367,625.00
2041	2,600,000.00	5.000%	292,375.00	227,375.00	3,119,750.00
2042	2,475,000.00	5.000%	227,375.00	165,500.00	2,867,875.00
2043	2,345,000.00	5.000%	165,500.00	106,875.00	2,617,375.00
2044	2,210,000.00	5.000%	106,875.00	51,625.00	2,368,500.00
2045	2,065,000.00	5.000%	51,625.00	0.00	2,116,625.00
	84,385,435.15		43,305,889.85	28,355,900.00	156,047,225.00

**OPTION:** *Maturities 2024 - 2045 are callable February 1, 2023, or any date thereafter at par.*

<b>Debt per capita:</b>	by principal amount	\$1,017.44
	by total debt service	\$1,881.47
Estimated Population		82,939



**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX REFUNDING BONDS**

**SERIES 2016 - Level Savings      Refunds Series 2006 & 2007**

**Dated Date:** *January 15, 2016*  
**Issue Date:** *February 25, 2016*  
**Original Issue Amount:** \$103,921,074  
**Amount Currently Outstanding:** \$99,361,074

**Purpose:**      Refunded the a portion of the Series 2006 and the Series 2007 issues for debt service savings.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2020	2,270,000.00	4.00%	1,900,275.00	1,854,875.00	6,025,150.00
2021	4,125,000.00	5.00%	1,854,875.00	1,751,750.00	7,731,625.00
2022	4,325,000.00	5.00%	1,751,750.00	1,643,625.00	7,720,375.00
2023	4,555,000.00	5.00%	1,643,625.00	1,529,750.00	7,728,375.00
2024	4,785,000.00	5.00%	1,529,750.00	1,410,125.00	7,724,875.00
2025	5,000,000.00	4.00%	1,410,125.00	1,310,125.00	7,720,250.00
2026	5,875,000.00	4.00%	1,310,125.00	1,192,625.00	8,377,750.00
2027	6,365,000.00	5.00%	1,192,625.00	1,033,500.00	8,591,125.00
2028	6,665,000.00	4.00%	1,033,500.00	900,200.00	8,598,700.00
2029	2,982,930.50	0.00%	8,287,269.50	900,200.00	12,170,400.00
2030	2,708,955.10	0.00%	8,561,244.90	900,200.00	12,170,400.00
2031	2,460,075.10	0.00%	8,810,124.90	900,200.00	12,170,400.00
2032	2,234,112.80	0.00%	9,036,087.20	900,200.00	12,170,400.00
2033	10,585,000.00	4.00%	900,200.00	688,500.00	12,173,700.00
2034	11,010,000.00	4.00%	688,500.00	468,300.00	12,166,800.00
2035	11,470,000.00	4.00%	468,300.00	238,900.00	12,177,200.00
2036	11,945,000.00	4.00%	238,900.00	0.00	12,183,900.00
	<u>99,361,073.50</u>		<u>50,617,276.50</u>	<u>17,623,075.00</u>	<u>167,601,425.00</u>

Option: *Maturities 2025 - 2036 are callable February 1, 2024,  
or any date thereafter at par.*

<b>Debt per capita:</b>	by principal amount	\$1,198.00
	by total debt service	\$2,020.78
Estimated Population		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS  
SERIES 2017**

**Dated Date:** *January 1, 2017*  
**Issue Date:** *January 12, 2017*  
**Original Issue Amount:** \$83,495,000  
**Amount Currently Outstanding:** \$82,645,000

**Purpose:** The proceeds were used for acquiring, constructing, renovating, designing, improving and equipping school facilities (and any necessary or related removal of existing facilities), the purchase of necessary sites therefor, and the purchase of new school buses

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2020	290,000.00	2.00%	1,850,300.00	1,847,400.00	3,987,700.00
2021	325,000.00	3.00%	1,847,400.00	1,842,525.00	4,014,925.00
2022	350,000.00	3.00%	1,842,525.00	1,837,275.00	4,029,800.00
2023	200,000.00	3.00%	1,837,275.00	1,834,275.00	3,871,550.00
2024	240,000.00	3.00%	1,834,275.00	1,830,675.00	3,904,950.00
2025	140,000.00	3.00%	1,830,675.00	1,828,575.00	3,799,250.00
2026	155,000.00	3.00%	1,828,575.00	1,826,250.00	3,809,825.00
2027	150,000.00	3.00%	1,826,250.00	1,824,000.00	3,800,250.00
2028	165,000.00	3.00%	1,824,000.00	1,821,525.00	3,810,525.00
2029	155,000.00	3.00%	1,821,525.00	1,819,200.00	3,795,725.00
2030	270,000.00	4.00%	1,819,200.00	1,813,800.00	3,903,000.00
2031	315,000.00	4.00%	1,813,800.00	1,807,500.00	3,936,300.00
2032	305,000.00	4.00%	1,807,500.00	1,801,400.00	3,913,900.00
2033	295,000.00	4.00%	1,801,400.00	1,795,500.00	3,891,900.00
2034	285,000.00	4.00%	1,795,500.00	1,789,800.00	3,870,300.00
2035	275,000.00	4.00%	1,789,800.00	1,784,300.00	3,849,100.00
2036	265,000.00	4.00%	1,784,300.00	1,779,000.00	3,828,300.00
2037	6,530,000.00	5.00%	1,779,000.00	1,615,750.00	9,924,750.00
2038	6,570,000.00	5.00%	1,615,750.00	1,451,500.00	9,637,250.00
2039	6,465,000.00	5.00%	1,451,500.00	1,289,875.00	9,206,375.00
2040	6,405,000.00	5.00%	1,289,875.00	1,129,750.00	8,824,625.00
2041	7,955,000.00	5.00%	1,129,750.00	930,875.00	10,015,625.00
2042	8,015,000.00	5.00%	930,875.00	730,500.00	9,676,375.00
2043	8,035,000.00	4.00%	730,500.00	569,800.00	9,335,300.00
2044	8,020,000.00	4.00%	569,800.00	409,400.00	8,999,200.00
2045	8,000,000.00	4.00%	409,400.00	249,400.00	8,658,800.00
2046	12,470,000.00	4.00%	249,400.00	0.00	12,719,400.00
	82,645,000.00		41,110,150.00	39,259,850.00	163,015,000.00

Option: *Maturities 2027 - 2046 are callable February 1, 2026, or any date thereafter at par.*

<b>Debt per capita:</b>	by principal amount	\$996.46
	by total debt service	\$1,965.48
Estimated Population		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BUILDING BONDS  
SERIES 2017A**

**Dated Date:** *September 1, 2017*  
**Issue Date:** *September 20, 2017*  
**Original Issue Amount:** \$49,245,000  
**Amount Currently Outstanding:** \$49,145,000

**Purpose:** The proceeds were used for acquiring, constructing, renovating, designing, improving and equipping school facilities (and any necessary or related removal of existing facilities), the purchase of necessary sites therefor, and the purchase of new school buses

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2020	100,000.00	2.00%	1,079,956.25	1,078,956.25	2,258,912.50
2021	100,000.00	2.00%	1,078,956.25	1,077,956.25	2,256,912.50
2022	150,000.00	2.00%	1,077,956.25	1,076,456.25	2,304,412.50
2023	395,000.00	2.00%	1,076,456.25	1,072,506.25	2,543,962.50
2024	390,000.00	2.00%	1,072,506.25	1,068,606.25	2,531,112.50
2025	395,000.00	4.00%	1,068,606.25	1,060,706.25	2,524,312.50
2026	455,000.00	5.00%	1,060,706.25	1,049,331.25	2,565,037.50
2027	460,000.00	5.00%	1,049,331.25	1,037,831.25	2,547,162.50
2028	490,000.00	4.00%	1,037,831.25	1,028,031.25	2,555,862.50
2029	540,000.00	4.00%	1,028,031.25	1,017,231.25	2,585,262.50
2030	535,000.00	4.00%	1,017,231.25	1,006,531.25	2,558,762.50
2031	530,000.00	5.00%	1,006,531.25	993,281.25	2,529,812.50
2032	535,000.00	5.00%	993,281.25	979,906.25	2,508,187.50
2033	535,000.00	5.00%	979,906.25	966,531.25	2,481,437.50
2034	535,000.00	5.00%	966,531.25	953,156.25	2,454,687.50
2035	585,000.00	5.00%	953,156.25	938,531.25	2,476,687.50
2036	640,000.00	5.00%	938,531.25	922,531.25	2,501,062.50
2037	3,975,000.00	5.00%	922,531.25	823,156.25	5,720,687.50
2038	3,575,000.00	5.00%	823,156.25	733,781.25	5,131,937.50
2039	3,755,000.00	5.00%	733,781.25	639,906.25	5,128,687.50
2040	4,015,000.00	4.75%	639,906.25	544,550.00	5,199,456.25
2041	4,120,000.00	4.75%	544,550.00	446,700.00	5,111,250.00
2042	4,345,000.00	4.00%	446,700.00	359,800.00	5,151,500.00
2043	4,350,000.00	4.00%	359,800.00	272,800.00	4,982,600.00
2044	4,315,000.00	4.00%	272,800.00	186,500.00	4,774,300.00
2045	4,275,000.00	4.00%	186,500.00	101,000.00	4,562,500.00
2046	5,050,000.00	4.00%	101,000.00	0.00	5,151,000.00
	49,145,000.00		22,516,231.25	21,436,275.00	93,097,506.25

Option: *Maturities 2027 - 2046 are callable February 1, 2026, or any date thereafter at par.*

<b>Debt per capita:</b>	by principal amount	\$592.54
	by total debt service	\$1,122.48
Estimated Population		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX REFUNDING BONDS  
SERIES 2018**

**Dated Date:** *December 1, 2018*  
**Issue Date:** *December 18, 2018*  
**Original Issue Amount:** \$22,405,000  
**Amount Currently Outstanding:** \$22,405,000

**Purpose:** Refunded the Series 2010 issue for debt service savings.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2020	1,085,000.00	<b>5.00%</b>	463,681.25	436,556.25	1,985,237.50
2021	4,025,000.00	<b>5.00%</b>	436,556.25	335,931.25	4,797,487.50
2022	3,980,000.00	<b>5.00%</b>	335,931.25	236,431.25	4,552,362.50
2023	4,225,000.00	<b>5.00%</b>	236,431.25	130,806.25	4,592,237.50
2024	4,435,000.00	<b>2.75%</b>	130,806.25	69,825.00	4,635,631.25
2025	4,655,000.00	<b>3.00%</b>	69,825.00		4,724,825.00
	<u>22,405,000.00</u>		<u>1,673,231.25</u>	<u>1,209,550.00</u>	<u>25,287,781.25</u>

Option: *Maturities 2024 - 2025 are callable February 1, 2023,  
or any date thereafter at par.*

<b>Debt per capita:</b> by principal amount	\$270.14
by total debt service	\$304.90
Estimated Population	82,939

# SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT

## SUMMARY OF ALL OUTSTANDING BOND ISSUE PRINCIPAL REQUIREMENTS

FISCAL YEAR	Series	Series	Series	Series	Series 2014 QSCB	Series 2014	Refunding Series 2016	Series 2017	Series 2017A	Refunding Series 2018	Grand Total All Combined Debt Service
31-Aug	2001A	2002	2013	2014							
2020	950,000.00	-	575,000.00	2,895,000.00	700,000.00	61,396.60	2,270,000.00	290,000.00	100,000.00	1,085,000.00	8,926,396.60
2021	1,000,000.00	-	665,000.00	225,000.00	700,000.00	24,320.05	4,125,000.00	325,000.00	100,000.00	4,025,000.00	11,189,320.05
2022	1,850,000.00	-	645,000.00	235,000.00	700,000.00	11,615.00	4,325,000.00	350,000.00	150,000.00	3,980,000.00	12,246,615.00
2023	1,900,000.00	-	405,000.00	240,000.00	700,000.00	5,482.70	4,555,000.00	200,000.00	395,000.00	4,225,000.00	12,625,482.70
2024	1,950,000.00	-	400,000.00	245,000.00	700,000.00	2,620.80	4,785,000.00	240,000.00	390,000.00	4,435,000.00	13,147,620.80
2025	<u>1,950,000.00</u>	-	415,000.00	255,000.00	700,000.00	2,580,000.00	5,000,000.00	140,000.00	395,000.00	4,655,000.00	16,090,000.00
2026		717,101.85	230,000.00	260,000.00	700,000.00	3,210,000.00	5,875,000.00	155,000.00	455,000.00		11,602,101.85
2027		632,155.20	225,000.00	270,000.00	700,000.00	3,330,000.00	6,365,000.00	150,000.00	460,000.00		12,132,155.20
2028		<u>580,326.25</u>	225,000.00	280,000.00	700,000.00	3,425,000.00	6,665,000.00	165,000.00	490,000.00		12,530,326.25
2029			220,000.00	290,000.00	<u>700,000.00</u>	5,070,000.00	2,982,930.50	155,000.00	540,000.00		9,957,930.50
2030			220,000.00	300,000.00		5,265,000.00	2,708,955.10	270,000.00	535,000.00		9,298,955.10
2031			220,000.00	315,000.00		5,470,000.00	2,460,075.10	315,000.00	530,000.00		9,310,075.10
2032			215,000.00	325,000.00		5,710,000.00	2,234,112.80	305,000.00	535,000.00		9,324,112.80
2033			215,000.00	340,000.00		5,990,000.00	10,585,000.00	295,000.00	535,000.00		17,960,000.00
2034			210,000.00	355,000.00		6,290,000.00	11,010,000.00	285,000.00	535,000.00		18,685,000.00
2035			210,000.00	370,000.00		6,590,000.00	11,470,000.00	275,000.00	585,000.00		19,500,000.00
2036			210,000.00	385,000.00		6,910,000.00	<u>11,945,000.00</u>	265,000.00	640,000.00		20,355,000.00
2037			4,970,000.00	400,000.00		4,280,000.00		6,530,000.00	3,975,000.00		20,155,000.00
2038			4,995,000.00	415,000.00		2,930,000.00		6,570,000.00	3,575,000.00		18,485,000.00
2039			5,020,000.00	435,000.00		2,820,000.00		6,465,000.00	3,755,000.00		18,495,000.00
2040			5,045,000.00	455,000.00		2,715,000.00		6,405,000.00	4,015,000.00		18,635,000.00
2041			2,720,000.00	475,000.00		2,600,000.00		7,955,000.00	4,120,000.00		17,870,000.00
2042			2,685,000.00	495,000.00		2,475,000.00		8,015,000.00	4,345,000.00		18,015,000.00
2043			2,600,000.00	520,000.00		2,345,000.00		8,035,000.00	4,350,000.00		17,850,000.00
2044			2,615,000.00	<u>540,000.00</u>		2,210,000.00		8,020,000.00	4,315,000.00		17,700,000.00
2045			<u>2,625,000.00</u>			<u>2,065,000.00</u>		8,000,000.00	4,275,000.00		16,965,000.00
2046								<u>12,470,000.00</u>	<u>5,050,000.00</u>		17,520,000.00
	<u>9,600,000.00</u>	<u>1,929,583.30</u>	<u>38,780,000.00</u>	<u>11,320,000.00</u>	<u>7,000,000.00</u>	<u>84,385,435.15</u>	<u>99,361,073.50</u>	<u>82,645,000.00</u>	<u>49,145,000.00</u>	<u>22,405,000.00</u>	<u>406,571,091.95</u>

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT**

**SUMMARY OF ALL OUTSTANDING BOND ISSUES**

FISCAL YEAR	Series 2001A	Series 2002	Series 2013	Series 2014	Series 2014 QSCB	Series 2014	Refunding Series 2016	Series 2017	Series 2017A	Refunding Series 2018	Grand Total All Combined Debt Service
2020	1,430,000.00	-	2,442,381.25	3,299,006.25	700,000.00	6,940,850.00	6,025,150.00	3,987,700.00	2,258,912.50	1,985,237.50	29,069,237.50
2021	1,432,500.00	-	2,501,381.25	553,256.25	700,000.00	6,435,850.00	7,731,625.00	4,014,925.00	2,256,912.50	4,797,487.50	30,423,937.50
2022	2,232,500.00	-	2,448,631.25	556,356.25	700,000.00	6,445,850.00	7,720,375.00	4,029,800.00	2,304,412.50	4,552,362.50	30,990,287.50
2023	2,190,000.00	-	2,184,406.25	554,231.25	700,000.00	6,435,850.00	7,728,375.00	3,871,550.00	2,543,962.50	4,592,237.50	30,800,612.50
2024	2,145,000.00	-	2,165,056.25	551,956.25	700,000.00	6,440,850.00	7,724,875.00	3,904,950.00	2,531,112.50	4,635,631.25	30,799,431.25
2025	<u>2,047,500.00</u>	-	2,166,803.13	554,456.25	700,000.00	6,436,350.00	7,720,250.00	3,799,250.00	2,524,312.50	4,724,825.00	30,673,746.88
2026		5,295,000.00	1,970,775.00	551,568.75	700,000.00	6,921,600.00	8,377,750.00	3,809,825.00	2,565,037.50		30,191,556.25
2027		5,080,000.00	1,957,531.25	552,950.00	700,000.00	6,911,400.00	8,591,125.00	3,800,250.00	2,547,162.50		30,140,418.75
2028		<u>5,075,000.00</u>	1,948,812.50	553,493.75	700,000.00	6,905,075.00	8,598,700.00	3,810,525.00	2,555,862.50		30,147,468.75
2029			1,934,775.00	553,156.25	<u>700,000.00</u>	8,397,300.00	12,170,400.00	3,795,725.00	2,585,262.50		30,136,618.75
2030			1,925,562.50	552,093.75		8,385,600.00	12,170,400.00	3,903,000.00	2,558,762.50		29,495,418.75
2031			1,916,075.00	555,168.75		8,375,900.00	12,170,400.00	3,936,300.00	2,529,812.50		29,483,656.25
2032			1,901,559.38	552,368.75		8,363,750.00	12,170,400.00	3,913,900.00	2,508,187.50		29,410,165.63
2033			1,892,153.13	554,068.75		8,351,250.00	12,173,700.00	3,891,900.00	2,481,437.50		29,344,509.38
2034			1,877,725.00	555,168.75		8,344,250.00	12,166,800.00	3,870,300.00	2,454,687.50		29,268,931.25
2035			1,868,275.00	555,668.75		8,322,250.00	12,177,200.00	3,849,100.00	2,476,687.50		29,249,181.25
2036			1,858,825.00	555,328.13		8,304,750.00	<u>12,183,900.00</u>	3,828,300.00	2,501,062.50		29,232,165.63
2037			6,489,850.00	553,887.50		5,395,000.00		9,924,750.00	5,720,687.50		28,084,175.00
2038			6,265,725.00	551,568.75		3,864,750.00		9,637,250.00	5,131,937.50		25,451,231.25
2039			6,040,350.00	553,234.38		3,611,000.00		9,206,375.00	5,128,687.50		24,539,646.88
2040			5,813,725.00	553,765.63		3,367,625.00		8,824,625.00	5,199,456.25		23,759,196.88
2041			3,294,600.00	553,421.88		3,119,750.00		10,015,625.00	5,111,250.00		22,094,646.88
2042			3,124,475.00	552,203.13		2,867,875.00		9,676,375.00	5,151,500.00		21,372,428.13
2043			2,907,350.00	555,000.00		2,617,375.00		9,335,300.00	4,982,600.00		20,397,625.00
2044			2,796,878.13	<u>551,812.50</u>		2,368,500.00		8,999,200.00	4,774,300.00		19,490,690.63
2045			<u>2,685,703.13</u>			<u>2,116,625.00</u>		8,658,800.00	4,562,500.00		18,023,628.13
2046								<u>12,719,400.00</u>	5,151,000.00		17,870,400.00
	<u>11,477,500.00</u>	<u>15,450,000.00</u>	<u>74,379,384.38</u>	<u>16,585,190.63</u>	<u>7,000,000.00</u>	<u>156,047,225.00</u>	<u>167,601,425.00</u>	<u>163,015,000.00</u>	<u>93,097,506.25</u>	<u>25,287,781.25</u>	<u>729,941,012.50</u>