

Schertz-Cibolo-Universal City Independent School District
Outstanding Debt Report
8/31/2020

Summary

Debt Outstanding

Total Principal	\$397,644,650
Total Principal and Interest	\$687,201,743
2019 School District Population	82,939
Total Principal per Capita	\$4,794.42
Total Principal and Interest per Capita	\$8,285.63

District Bond Credit Ratings

All of the District's currently outstanding issues have the following underlying ratings:

Moody's Investors Service	Aa3
Fitch Ratings	Aa3

In addition, each of the issues also carry the following enhanced rating by virtue of the Texas Permanent School Fund Gaurantee:

Moody's Investors Service	Aaa
Fitch Ratings	AAA

Payment Sources

All of the above refenced bonds constitute direct obligations of the District payable from an annual ad valorem tax levied against all taxable property located therein, without legal limitation as to rate or amount.

*For additional financial informaiton you may also refer to the District's Comprehensive Annual
Financial Report available on the District website.*

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Schertz-Cibolo-Universal City ISD

Total Combined Outstanding Debt Service Requirements

FISCAL YEAR 31-Aug	PRINCIPAL	INTEREST	TOTAL
2021	8,594,320	17,971,680	26,566,001
2022	9,461,615	17,584,227	27,045,842
2023	13,320,483	17,091,364	30,411,846
2024	14,152,621	16,576,456	30,729,077
2025	16,625,000	13,514,173	30,139,173
2026	12,172,102	17,523,627	29,695,729
2027	12,507,155	16,943,965	29,451,120
2028	13,190,326	16,553,476	29,743,803
2029	10,832,931	19,112,002	29,944,933
2030	10,178,955	19,124,436	29,303,391
2031	10,200,075	19,095,281	29,295,356
2032	10,214,113	19,000,480	29,214,593
2033	18,860,000	10,290,681	29,150,681
2034	19,595,000	9,480,968	29,075,968
2035	20,420,000	8,635,967	29,055,967
2036	21,290,000	7,752,285	29,042,285
2037	17,192,311	10,695,047	27,887,358
2038	15,297,644	9,955,896	25,253,539
2039	18,865,000	5,481,975	24,346,975
2040	18,865,000	4,702,038	23,567,038
2041	17,990,000	3,909,417	21,899,417
2042	18,065,000	3,115,608	21,180,608
2043	17,825,000	2,379,148	20,204,148
2044	17,605,000	1,691,284	19,296,284
2045	16,805,000	1,025,213	17,830,213
2046	17,520,000	350,400	17,870,400
	397,644,650	289,557,093	687,201,743

Debt per capita:	by principal amount	\$4,794.42
	by total debt service	\$8,285.63
Estimated Population		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS
SERIES 2001A**

Dated Date: *August 1, 2001*
Issue Date: *August 29, 2001*
Original Issue Amount: \$20,000,000
Amount Currently Outstanding: \$8,650,000

Purpose: The proceeds were used for the constructing and equipping of school facilities in the District, and the purchase of necessary sites therefore, and for the renovation and equipment at existing school facilities.

Refunded by the Series 2010 Unlimited Tax Refunding Bond Issue

FISCAL YEAR 31-Aug	PRINCIPAL DUE 8/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2021	1,000,000.00	5.00%	216,250.00	216,250.00	1,432,500.00
2022	1,850,000.00	5.00%	191,250.00	191,250.00	2,232,500.00
2023	1,900,000.00	5.00%	145,000.00	145,000.00	2,190,000.00
2024	1,950,000.00	5.00%	97,500.00	97,500.00	2,145,000.00
2025	1,950,000.00	5.00%	48,750.00	48,750.00	2,047,500.00
	<u>8,650,000.00</u>		<u>698,750.00</u>	<u>698,750.00</u>	<u>10,047,500.00</u>

OPTION: *Non-callable*

Debt per capita:	by principal amount	\$104.29
	by total debt service	\$121.14
Estimated Population		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS
SERIES 2002**

Dated Date: *November 15, 2002*
Issue Date: *December 12, 2002*
Original Issue Amount: \$31,089,583
Amount Currently Outstanding: \$1,929,583

- Purpose:**
1. The new money portion was used for school building construction and equipment and the purchase of necessary sites therefore, and for renovation and equipment of existing school facilities.
 2. Refunded a portion of the Series 1993 bond issue for debt service savings

Refunded by the Series 2010 Refunding Issue & Series 2013 Refunding Issue

FISCAL YEAR 31-Aug	<u>SERIES 2002 SCHOOL BLDG. BONDS</u>				TOTAL
	PRINCIPAL DUE 8/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	
2020		<i>4.75%</i>	0.00	0.00	-
2021		<i>5.00%</i>	0.00	0.00	-
2022		<i>5.00%</i>	0.00	0.00	-
2023		<i>5.25%</i>	0.00	0.00	-
2024		<i>5.25%</i>	0.00	0.00	-
2025	717,102	<i>0.00%</i>	0.00	4,577,898.15	5,295,000.00
2026	632,155	<i>0.00%</i>	0.00	4,447,844.80	5,080,000.00
2027	580,326	<i>0.00%</i>	0.00	4,494,673.75	5,075,000.00
	<u>1,929,583.30</u>		-	<u>13,520,416.70</u>	<u>15,450,000.00</u>

OPTION: *Maturities 2012 - 2025 are callable August 1, 2011,
or any date thereafter at par.*

Debt per capita: by principal amount	\$23.27
by total debt service	\$186.28
Estimated Population	82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS
SERIES 2013**

Dated Date: *July 15, 2013*
Issue Date: *August 21, 2013*
Original Issue Amount: \$42,395,000
Amount Currently Outstanding: \$1,310,000

Purpose:

1. New Money portion is for the construction, improvement, renovation, acquisition and equipment of school buildings in the District(including a new elementary school, an expansion of Steele High School, an expansion of Dobie Junior High School, technology infrastructure and HVAC replacement) and the purchase of necessary sites for school buildings and the purchase of new school buses.
2. Refunding portion refunded a portion of the Series 2001, Series 2002, and Series 2004 issues. for debt service savings.

FISCAL YEAR 31-Aug	PLUS:		The Bonds		TOTAL
	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	
2021	665,000.00	5.000%	32,750.00	16,125.00	713,875.00
2022	645,000.00	5.000%	16,125.00		661,125.00
			-		-
	<u>1,310,000.00</u>		<u>48,875.00</u>	<u>16,125.00</u>	<u>1,375,000.00</u>

OPTION: *Maturities 2023 - 2045 are callable February 1, 2022,
or any date thereafter at par.*

Debt per capita:	by principal amount	\$15.79
	by total debt service	\$16.58
Estimated Population		82,939

SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS
SERIES 2014

Dated Date: *January 1, 2014*
Issue Date: *January 15, 2014*
Original Issue Amount: \$26,090,000
Amount Currently Outstanding: \$8,425,000

- Purpose:**
1. New Money portion is for the construction, improvement, renovation, acquisition and equipment of school buildings in the District(including a new elementary school, an expansion of Steele High School, an expansion of Dobie Junior High School, technology infrastructure and HVAC replacement) and the purchase of necessary sites for school buildings and the purchase of new school buses.
 2. The refunding portion refunded a portion of the Series 2005 and Series 2006A for debt service savings.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2021	225,000.00	3.000%	165,815.63	162,440.63	553,256.25
2022	235,000.00	3.000%	162,440.63	158,915.63	556,356.25
2023	240,000.00	3.000%	158,915.63	155,315.63	554,231.25
2024	245,000.00	3.000%	155,315.63	151,640.63	551,956.25
2025	255,000.00	3.000%	151,640.63	147,815.63	554,456.25
2026	260,000.00	3.125%	147,815.63	143,753.13	551,568.75
2027	270,000.00	3.375%	143,753.13	139,196.88	552,950.00
2028	280,000.00	3.500%	139,196.88	134,296.88	553,493.75
2029	290,000.00	3.750%	134,296.88	128,859.38	553,156.25
2030	300,000.00	3.750%	128,859.38	123,234.38	552,093.75
2031	315,000.00	4.000%	123,234.38	116,934.38	555,168.75
2032	325,000.00	4.000%	116,934.38	110,434.38	552,368.75
2033	340,000.00	4.000%	110,434.38	103,634.38	554,068.75
2034	355,000.00	4.000%	103,634.38	96,534.38	555,168.75
2035	370,000.00	4.000%	96,534.38	89,134.38	555,668.75
2036	385,000.00	4.125%	89,134.38	81,193.75	555,328.13
2037	400,000.00	4.250%	81,193.75	72,693.75	553,887.50
2038	415,000.00	4.250%	72,693.75	63,875.00	551,568.75
2039	435,000.00	4.375%	63,875.00	54,359.38	553,234.38
2040	455,000.00	4.375%	54,359.38	44,406.25	553,765.63
2041	475,000.00	4.375%	44,406.25	34,015.63	553,421.88
2042	495,000.00	4.375%	34,015.63	23,187.50	552,203.13
2043	520,000.00	4.375%	23,187.50	11,812.50	555,000.00
2044	540,000.00	4.375%	11,812.50		551,812.50
	8,425,000.00		2,513,500.00	2,347,684.38	13,286,184.38

OPTION: *Maturities 2023 - 2044 are callable February 1, 2022, or any date thereafter at par.*

Debt per capita:	by principal amount	\$101.58
	by total debt service	\$160.19
Estimated Population		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING
QUALIFIED SCHOOL CONSTRUCTION BONDS
SERIES 2014**

Dated Date: *September 1, 2014*
Issue Date: *September 23, 2014*
Original Issue Amount: \$10,500,000
Amount Currently Outstanding: \$6,300,000

Purpose: 1. New Money portion is for the construction, improvement, renovation, acquisition and equipment of school buildings in the District (including a new elementary school, an expansion of Steele High School, an expansion of Dobie Junior High School, technology infrastructure and HVAC replacement) and the purchase of necessary sites for school buildings and the purchase of new school buses.

FISCAL YEAR 31-Aug	PRINCIPAL 1-Aug	INTEREST RATE	INTEREST DUE 12/15	INTEREST DUE 3/15	INTEREST DUE 6/15	INTEREST DUE 9/15	TOTAL
2021	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2022	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2023	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2024	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2025	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2026	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2027	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2028	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
2029	700,000.00	0.000%	0.00	0.00	0.00	0.00	700,000.00
	<u>6,300,000.00</u>		-			-	<u>6,300,000.00</u>

OPTION: *Bonds are not subject to optional early redemption*

Debt per capita: by principal amount	\$75.96
by total debt service	\$75.96
Estimated Population	82,939

SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS
SERIES 2014A - Final

Dated Date: *September 1, 2014*
Issue Date: *November 4, 2014*
Original Issue Amount: \$91,444,595
Amount Currently Outstanding: \$84,324,039

- Purpose:**
1. New Money portion is for the construction, improvement, renovation, acquisition and equipment of school buildings in the District(including a new elementary school, an expansion of Steele High School, an expansion of Dobie Junior High School, technology infrastructure and HVAC replacement) and the purchase of necessary sites for school buildings and the purchase of new school buses.
 2. The refunding portion refunded a portion of the Series 2006 and the Series 2006A for debt service savings.

FISCAL YEAR	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2021	24,320.05	0.000%	4,451,104.95	1,960,425.00	6,435,850.00
2022	11,615.00	0.000%	4,473,810.00	1,960,425.00	6,445,850.00
2023	5,482.70	0.000%	4,469,942.30	1,960,425.00	6,435,850.00
2024	2,620.80	0.000%	4,477,804.20	1,960,425.00	6,440,850.00
2025	2,580,000.00	5.000%	1,960,425.00	1,895,925.00	6,436,350.00
2026	3,210,000.00	5.000%	1,895,925.00	1,815,675.00	6,921,600.00
2027	3,330,000.00	3.000%	1,815,675.00	1,765,725.00	6,911,400.00
2028	3,425,000.00	3.000%	1,765,725.00	1,714,350.00	6,905,075.00
2029	5,070,000.00	4.000%	1,714,350.00	1,612,950.00	8,397,300.00
2030	5,265,000.00	4.000%	1,612,950.00	1,507,650.00	8,385,600.00
2031	5,470,000.00	4.000%	1,507,650.00	1,398,250.00	8,375,900.00
2032	5,710,000.00	5.000%	1,398,250.00	1,255,500.00	8,363,750.00
2033	5,990,000.00	5.000%	1,255,500.00	1,105,750.00	8,351,250.00
2034	6,290,000.00	5.000%	1,105,750.00	948,500.00	8,344,250.00
2035	6,590,000.00	5.000%	948,500.00	783,750.00	8,322,250.00
2036	6,910,000.00	5.000%	783,750.00	611,000.00	8,304,750.00
2037	4,280,000.00	5.000%	611,000.00	504,000.00	5,395,000.00
2038	2,930,000.00	5.000%	504,000.00	430,750.00	3,864,750.00
2039	2,820,000.00	5.000%	430,750.00	360,250.00	3,611,000.00
2040	2,715,000.00	5.000%	360,250.00	292,375.00	3,367,625.00
2041	2,600,000.00	5.000%	292,375.00	227,375.00	3,119,750.00
2042	2,475,000.00	5.000%	227,375.00	165,500.00	2,867,875.00
2043	2,345,000.00	5.000%	165,500.00	106,875.00	2,617,375.00
2044	2,210,000.00	5.000%	106,875.00	51,625.00	2,368,500.00
2045	2,065,000.00	5.000%	51,625.00	0.00	2,116,625.00
	<u>84,324,038.55</u>		<u>38,386,861.45</u>	<u>26,395,475.00</u>	<u>149,106,375.00</u>

OPTION: *Maturities 2024 - 2045 are callable February 1, 2023, or any date thereafter at par.*

Debt per capita:	by principal amount	\$1,016.70
	by total debt service	\$1,797.78
Estimated Population	82,939	

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX REFUNDING BONDS**

SERIES 2016 - Level Savings Refunds Series 2006 & 2007

Dated Date: *January 15, 2016*
Issue Date: *February 25, 2016*
Original Issue Amount: \$103,921,074
Amount Currently Outstanding: \$97,091,074

Purpose: Refunded the a portion of the Series 2006 and the Series 2007 issues for debt service savings.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2021	4,125,000.00	5.00%	1,854,875.00	1,751,750.00	7,731,625.00
2022	4,325,000.00	5.00%	1,751,750.00	1,643,625.00	7,720,375.00
2023	4,555,000.00	5.00%	1,643,625.00	1,529,750.00	7,728,375.00
2024	4,785,000.00	5.00%	1,529,750.00	1,410,125.00	7,724,875.00
2025	5,000,000.00	4.00%	1,410,125.00	1,310,125.00	7,720,250.00
2026	5,875,000.00	4.00%	1,310,125.00	1,192,625.00	8,377,750.00
2027	6,365,000.00	5.00%	1,192,625.00	1,033,500.00	8,591,125.00
2028	6,665,000.00	4.00%	1,033,500.00	900,200.00	8,598,700.00
2029	2,982,930.50	0.00%	8,287,269.50	900,200.00	12,170,400.00
2030	2,708,955.10	0.00%	8,561,244.90	900,200.00	12,170,400.00
2031	2,460,075.10	0.00%	8,810,124.90	900,200.00	12,170,400.00
2032	2,234,112.80	0.00%	9,036,087.20	900,200.00	12,170,400.00
2033	10,585,000.00	4.00%	900,200.00	688,500.00	12,173,700.00
2034	11,010,000.00	4.00%	688,500.00	468,300.00	12,166,800.00
2035	11,470,000.00	4.00%	468,300.00	238,900.00	12,177,200.00
2036	11,945,000.00	4.00%	238,900.00	0.00	12,183,900.00
	97,091,073.50		48,717,001.50	15,768,200.00	161,576,275.00

Option: *Maturities 2025 - 2036 are callable February 1, 2024,
or any date thereafter at par.*

Debt per capita:	by principal amount	\$1,170.63
	by total debt service	\$1,948.13
Estimated Population		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS
SERIES 2017**

Dated Date: *January 1, 2017*
Issue Date: *January 12, 2017*
Original Issue Amount: \$83,495,000
Amount Currently Outstanding: \$82,355,000

Purpose: The proceeds were used for acquiring, constructing, renovating, designing, improving and equipping school facilities (and any necessary or related removal of existing facilities), the purchase of necessary sites therefor, and the purchase of new school buses

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2021	325,000.00	3.00%	1,847,400.00	1,842,525.00	4,014,925.00
2022	350,000.00	3.00%	1,842,525.00	1,837,275.00	4,029,800.00
2023	200,000.00	3.00%	1,837,275.00	1,834,275.00	3,871,550.00
2024	240,000.00	3.00%	1,834,275.00	1,830,675.00	3,904,950.00
2025	140,000.00	3.00%	1,830,675.00	1,828,575.00	3,799,250.00
2026	155,000.00	3.00%	1,828,575.00	1,826,250.00	3,809,825.00
2027	150,000.00	3.00%	1,826,250.00	1,824,000.00	3,800,250.00
2028	165,000.00	3.00%	1,824,000.00	1,821,525.00	3,810,525.00
2029	155,000.00	3.00%	1,821,525.00	1,819,200.00	3,795,725.00
2030	270,000.00	4.00%	1,819,200.00	1,813,800.00	3,903,000.00
2031	315,000.00	4.00%	1,813,800.00	1,807,500.00	3,936,300.00
2032	305,000.00	4.00%	1,807,500.00	1,801,400.00	3,913,900.00
2033	295,000.00	4.00%	1,801,400.00	1,795,500.00	3,891,900.00
2034	285,000.00	4.00%	1,795,500.00	1,789,800.00	3,870,300.00
2035	275,000.00	4.00%	1,789,800.00	1,784,300.00	3,849,100.00
2036	265,000.00	4.00%	1,784,300.00	1,779,000.00	3,828,300.00
2037	6,530,000.00	5.00%	1,779,000.00	1,615,750.00	9,924,750.00
2038	6,570,000.00	5.00%	1,615,750.00	1,451,500.00	9,637,250.00
2039	6,465,000.00	5.00%	1,451,500.00	1,289,875.00	9,206,375.00
2040	6,405,000.00	5.00%	1,289,875.00	1,129,750.00	8,824,625.00
2041	7,955,000.00	5.00%	1,129,750.00	930,875.00	10,015,625.00
2042	8,015,000.00	5.00%	930,875.00	730,500.00	9,676,375.00
2043	8,035,000.00	4.00%	730,500.00	569,800.00	9,335,300.00
2044	8,020,000.00	4.00%	569,800.00	409,400.00	8,999,200.00
2045	8,000,000.00	4.00%	409,400.00	249,400.00	8,658,800.00
2046	12,470,000.00	4.00%	249,400.00	0.00	12,719,400.00
	82,355,000.00		39,259,850.00	37,412,450.00	159,027,300.00

Option: *Maturities 2027 - 2046 are callable February 1, 2026, or any date thereafter at par.*

Debt per capita:	by principal amount	\$992.96
	by total debt service	\$1,917.40
Estimated Population		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS
SERIES 2017A**

Dated Date: *September 1, 2017*
Issue Date: *September 20, 2017*
Original Issue Amount: \$49,245,000
Amount Currently Outstanding: \$49,045,000

Purpose: The proceeds were used for acquiring, constructing, renovating, designing, improving and equipping school facilities (and any necessary or related removal of existing facilities), the purchase of necessary sites therefor, and the purchase of new school buses

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2021	100,000.00	2.00%	1,078,956.25	1,077,956.25	2,256,912.50
2022	150,000.00	2.00%	1,077,956.25	1,076,456.25	2,304,412.50
2023	395,000.00	2.00%	1,076,456.25	1,072,506.25	2,543,962.50
2024	390,000.00	2.00%	1,072,506.25	1,068,606.25	2,531,112.50
2025	395,000.00	4.00%	1,068,606.25	1,060,706.25	2,524,312.50
2026	455,000.00	5.00%	1,060,706.25	1,049,331.25	2,565,037.50
2027	460,000.00	5.00%	1,049,331.25	1,037,831.25	2,547,162.50
2028	490,000.00	4.00%	1,037,831.25	1,028,031.25	2,555,862.50
2029	540,000.00	4.00%	1,028,031.25	1,017,231.25	2,585,262.50
2030	535,000.00	4.00%	1,017,231.25	1,006,531.25	2,558,762.50
2031	530,000.00	5.00%	1,006,531.25	993,281.25	2,529,812.50
2032	535,000.00	5.00%	993,281.25	979,906.25	2,508,187.50
2033	535,000.00	5.00%	979,906.25	966,531.25	2,481,437.50
2034	535,000.00	5.00%	966,531.25	953,156.25	2,454,687.50
2035	585,000.00	5.00%	953,156.25	938,531.25	2,476,687.50
2036	640,000.00	5.00%	938,531.25	922,531.25	2,501,062.50
2037	3,975,000.00	5.00%	922,531.25	823,156.25	5,720,687.50
2038	3,575,000.00	5.00%	823,156.25	733,781.25	5,131,937.50
2039	3,755,000.00	5.00%	733,781.25	639,906.25	5,128,687.50
2040	4,015,000.00	4.75%	639,906.25	544,550.00	5,199,456.25
2041	4,120,000.00	4.75%	544,550.00	446,700.00	5,111,250.00
2042	4,345,000.00	4.00%	446,700.00	359,800.00	5,151,500.00
2043	4,350,000.00	4.00%	359,800.00	272,800.00	4,982,600.00
2044	4,315,000.00	4.00%	272,800.00	186,500.00	4,774,300.00
2045	4,275,000.00	4.00%	186,500.00	101,000.00	4,562,500.00
2046	5,050,000.00	4.00%	101,000.00	0.00	5,151,000.00
	49,045,000.00		21,436,275.00	20,357,318.75	90,838,593.75

Option: *Maturities 2027 - 2046 are callable February 1, 2026, or any date thereafter at par.*

Debt per capita:	by principal amount	\$591.34
	by total debt service	\$1,095.25
Estimated Population		82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX REFUNDING BONDS
SERIES 2018**

Dated Date: *December 1, 2018*
Issue Date: *December 18, 2018*
Original Issue Amount: \$22,405,000
Amount Currently Outstanding: \$15,940,000

Purpose: Refunded the Series 2010 issue for debt service savings.

FISCAL YEAR 31-Aug	PRINCIPAL DUE 2/1	<i>INTEREST RATE</i>	INTEREST DUE 2/1	INTEREST DUE 8/1	TOTAL
2021	1,430,000.00	5.00%	302,056.25	266,306.25	1,998,362.50
2022	1,195,000.00	5.00%	266,306.25	236,431.25	1,697,737.50
2023	4,225,000.00	5.00%	236,431.25	130,806.25	4,592,237.50
2024	4,435,000.00	2.75%	130,806.25	69,825.00	4,635,631.25
2025	4,655,000.00	3.00%	69,825.00		4,724,825.00
	<u>15,940,000.00</u>		<u>1,005,425.00</u>	<u>703,368.75</u>	<u>17,648,793.75</u>

Option: *Maturities 2024 - 2025 are callable February 1, 2023,
or any date thereafter at par.*

Debt per capita: by principal amount	\$192.19
by total debt service	\$212.79
Estimated Population	82,939

**SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL REFUNDING BONDS
TAXABLE SERIES 2020**

Dated Date: *July 15, 2020*
Issue Date: *August 6, 2020*
Original Issue Amount: \$42,274,955
Amount Currently Outstanding: \$42,274,955

Purpose: Refunded the Series 2013 issue for debt service savings.

FISCAL YEAR 31-Aug	PLUS:		The Bonds		TOTAL
	PRINCIPAL DUE 2/1	INTEREST RATE	INTEREST DUE 2/1	INTEREST DUE 8/1	
2021			379,851.27	348,843.00	728,694.27
2022			348,843.00	348,843.00	697,686.00
2023	1,100,000.00	<i>0.372%</i>	348,843.00	346,797.00	1,795,640.00
2024	1,405,000.00	<i>0.554%</i>	346,797.00	342,905.15	2,094,702.15
2025	950,000.00	<i>0.754%</i>	342,905.15	339,323.65	1,632,228.80
2026	800,000.00	<i>0.925%</i>	339,323.65	335,623.65	1,474,947.30
2027	600,000.00	<i>1.005%</i>	335,623.65	332,608.65	1,268,232.30
2028	885,000.00	<i>1.146%</i>	332,608.65	327,537.60	1,545,146.25
2029	1,095,000.00	<i>1.276%</i>	327,537.60	320,551.50	1,743,089.10
2030	1,100,000.00	<i>1.376%</i>	320,551.50	312,983.50	1,733,535.00
2031	1,110,000.00	<i>1.476%</i>	312,983.50	304,791.70	1,727,775.20
2032	1,105,000.00	<i>1.556%</i>	304,791.70	296,194.80	1,705,986.50
2033	1,115,000.00	<i>1.626%</i>	296,194.80	287,129.85	1,698,324.65
2034	1,120,000.00	<i>1.696%</i>	287,129.85	277,632.25	1,684,762.10
2035	1,130,000.00	<i>1.806%</i>	277,632.25	267,428.35	1,675,060.60
2036	1,145,000.00	<i>1.906%</i>	267,428.35	256,516.50	1,668,944.85
2037	2,007,311.10	<i>0.000%</i>	4,029,205.40	256,516.50	6,293,033.00
2038	1,807,643.75	<i>0.000%</i>	4,003,872.75	256,516.50	6,068,033.00
2039	5,390,000.00	<i>2.054%</i>	256,516.50	201,161.20	5,847,677.70
2040	5,275,000.00	<i>2.114%</i>	201,161.20	145,404.45	5,621,565.65
2041	2,840,000.00	<i>2.214%</i>	145,404.45	113,965.65	3,099,370.10
2042	2,735,000.00	<i>2.214%</i>	113,965.65	83,689.20	2,932,654.85
2043	2,575,000.00	<i>2.214%</i>	83,689.20	55,183.95	2,713,873.15
2044	2,520,000.00	<i>2.214%</i>	55,183.95	27,287.55	2,602,471.50
2045	2,465,000.00	<i>2.214%</i>	27,287.55		2,492,287.55
	<u>42,274,954.85</u>		<u>14,085,331.57</u>	<u>6,185,435.15</u>	<u>62,545,721.57</u>

OPTION: *Maturities 2031-2045 are callable February 1, 2030,
or any date thereafter at par.*

Debt per capita:	by principal amount	\$509.71
	by total debt service	\$754.12
Estimated Population		82,939

SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT

SUMMARY OF ALL OUTSTANDING BOND ISSUE PRINCIPAL REQUIREMENTS

FISCAL YEAR	Series 2001A	Series 2002	Series 2013	Series 2014	Series 2014 QSCB	Series 2014	Refunding Series 2016	Series 2017	Series 2017A	Refunding Series 2018	Refunding Series 2020-TXBL	Grand Total All Combined Debt Service
2021	1,000,000.00	-	665,000.00	225,000.00	700,000.00	24,320.05	4,125,000.00	325,000.00	100,000.00	1,430,000.00		8,594,320.05
2022	1,850,000.00	-	<u>645,000.00</u>	235,000.00	700,000.00	11,615.00	4,325,000.00	350,000.00	150,000.00	1,195,000.00		9,461,615.00
2023	1,900,000.00	-		240,000.00	700,000.00	5,482.70	4,555,000.00	200,000.00	395,000.00	4,225,000.00	1,100,000.00	13,320,482.70
2024	1,950,000.00	-		245,000.00	700,000.00	2,620.80	4,785,000.00	240,000.00	390,000.00	4,435,000.00	1,405,000.00	14,152,620.80
2025	<u>1,950,000.00</u>	-		255,000.00	700,000.00	2,580,000.00	5,000,000.00	140,000.00	395,000.00	<u>4,655,000.00</u>	950,000.00	16,625,000.00
2026		717,101.85		260,000.00	700,000.00	3,210,000.00	5,875,000.00	155,000.00	455,000.00		800,000.00	12,172,101.85
2027		632,155.20		270,000.00	700,000.00	3,330,000.00	6,365,000.00	150,000.00	460,000.00		600,000.00	12,507,155.20
2028		<u>580,326.25</u>		280,000.00	700,000.00	3,425,000.00	6,665,000.00	165,000.00	490,000.00		885,000.00	13,190,326.25
2029				290,000.00	<u>700,000.00</u>	5,070,000.00	2,982,930.50	155,000.00	540,000.00		1,095,000.00	10,832,930.50
2030				300,000.00		5,265,000.00	2,708,955.10	270,000.00	535,000.00		1,100,000.00	10,178,955.10
2031				315,000.00		5,470,000.00	2,460,075.10	315,000.00	530,000.00		1,110,000.00	10,200,075.10
2032				325,000.00		5,710,000.00	2,234,112.80	305,000.00	535,000.00		1,105,000.00	10,214,112.80
2033				340,000.00		5,990,000.00	10,585,000.00	295,000.00	535,000.00		1,115,000.00	18,860,000.00
2034				355,000.00		6,290,000.00	11,010,000.00	285,000.00	535,000.00		1,120,000.00	19,595,000.00
2035				370,000.00		6,590,000.00	11,470,000.00	275,000.00	585,000.00		1,130,000.00	20,420,000.00
2036				385,000.00		6,910,000.00	<u>11,945,000.00</u>	265,000.00	640,000.00		1,145,000.00	21,290,000.00
2037				400,000.00		4,280,000.00		6,530,000.00	3,975,000.00		2,007,311.10	17,192,311.10
2038				415,000.00		2,930,000.00		6,570,000.00	3,575,000.00		1,807,643.75	15,297,643.75
2039				435,000.00		2,820,000.00		6,465,000.00	3,755,000.00		5,390,000.00	18,865,000.00
2040				455,000.00		2,715,000.00		6,405,000.00	4,015,000.00		5,275,000.00	18,865,000.00
2041				475,000.00		2,600,000.00		7,955,000.00	4,120,000.00		2,840,000.00	17,990,000.00
2042				495,000.00		2,475,000.00		8,015,000.00	4,345,000.00		2,735,000.00	18,065,000.00
2043				520,000.00		2,345,000.00		8,035,000.00	4,350,000.00		2,575,000.00	17,825,000.00
2044				<u>540,000.00</u>		2,210,000.00		8,020,000.00	4,315,000.00		2,520,000.00	17,605,000.00
2045						<u>2,065,000.00</u>		8,000,000.00	4,275,000.00		<u>2,465,000.00</u>	16,805,000.00
2046								<u>12,470,000.00</u>	5,050,000.00			17,520,000.00
	<u>8,650,000.00</u>	<u>1,929,583.30</u>	<u>1,310,000.00</u>	<u>8,425,000.00</u>	<u>6,300,000.00</u>	<u>84,324,038.55</u>	<u>97,091,073.50</u>	<u>82,355,000.00</u>	<u>49,045,000.00</u>	<u>15,940,000.00</u>	<u>42,274,954.85</u>	<u>397,644,650.20</u>

SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT

SUMMARY OF ALL OUTSTANDING BOND ISSUES

FISCAL YEAR	Series	Series	Series	Series	Series	Series	Refunding Series	Series	Series	Refunding Series	Refunding Series	Grand Total All Combined Debt Service
31-Aug	2001A	2002	2013	2014	2014 QSCB	2014	2016	2017	2017A	2018	2020-TXBL	
2021	1,432,500.00	-	713,875.00	553,256.25	700,000.00	6,435,850.00	7,731,625.00	4,014,925.00	2,256,912.50	1,998,362.50	728,694.27	26,566,000.52
2022	2,232,500.00	-	661,125.00	556,356.25	700,000.00	6,445,850.00	7,720,375.00	4,029,800.00	2,304,412.50	1,697,737.50	697,686.00	27,045,842.25
2023	2,190,000.00	-	-	554,231.25	700,000.00	6,435,850.00	7,728,375.00	3,871,550.00	2,543,962.50	4,592,237.50	1,795,640.00	30,411,846.25
2024	2,145,000.00	-	-	551,956.25	700,000.00	6,440,850.00	7,724,875.00	3,904,950.00	2,531,112.50	4,635,631.25	2,094,702.15	30,729,077.15
2025	2,047,500.00	-	-	554,456.25	700,000.00	6,436,350.00	7,720,250.00	3,799,250.00	2,524,312.50	4,724,825.00	1,632,228.80	30,139,172.55
2026	-	5,295,000.00	-	551,568.75	700,000.00	6,921,600.00	8,377,750.00	3,809,825.00	2,565,037.50	-	1,474,947.30	29,695,728.55
2027	-	5,080,000.00	-	552,950.00	700,000.00	6,911,400.00	8,591,125.00	3,800,250.00	2,547,162.50	-	1,268,232.30	29,451,119.80
2028	-	5,075,000.00	-	553,493.75	700,000.00	6,905,075.00	8,598,700.00	3,810,525.00	2,555,862.50	-	1,545,146.25	29,743,802.50
2029	-	-	-	553,156.25	700,000.00	8,397,300.00	12,170,400.00	3,795,725.00	2,585,262.50	-	1,743,089.10	29,944,932.85
2030	-	-	-	552,093.75	-	8,385,600.00	12,170,400.00	3,903,000.00	2,558,762.50	-	1,733,535.00	29,303,391.25
2031	-	-	-	555,168.75	-	8,375,900.00	12,170,400.00	3,936,300.00	2,529,812.50	-	1,727,775.20	29,295,356.45
2032	-	-	-	552,368.75	-	8,363,750.00	12,170,400.00	3,913,900.00	2,508,187.50	-	1,705,986.50	29,214,592.75
2033	-	-	-	554,068.75	-	8,351,250.00	12,173,700.00	3,891,900.00	2,481,437.50	-	1,698,324.65	29,150,680.90
2034	-	-	-	555,168.75	-	8,344,250.00	12,166,800.00	3,870,300.00	2,454,687.50	-	1,684,762.10	29,075,968.35
2035	-	-	-	555,668.75	-	8,322,250.00	12,177,200.00	3,849,100.00	2,476,687.50	-	1,675,060.60	29,055,966.85
2036	-	-	-	555,328.13	-	8,304,750.00	12,183,900.00	3,828,300.00	2,501,062.50	-	1,668,944.85	29,042,285.48
2037	-	-	-	553,887.50	-	5,395,000.00	-	9,924,750.00	5,720,687.50	-	6,293,033.00	27,887,358.00
2038	-	-	-	551,568.75	-	3,864,750.00	-	9,637,250.00	5,131,937.50	-	6,068,033.00	25,253,539.25
2039	-	-	-	553,234.38	-	3,611,000.00	-	9,206,375.00	5,128,687.50	-	5,847,677.70	24,346,974.58
2040	-	-	-	553,765.63	-	3,367,625.00	-	8,824,625.00	5,199,456.25	-	5,621,565.65	23,567,037.53
2041	-	-	-	553,421.88	-	3,119,750.00	-	10,015,625.00	5,111,250.00	-	3,099,370.10	21,899,416.98
2042	-	-	-	552,203.13	-	2,867,875.00	-	9,676,375.00	5,151,500.00	-	2,932,654.85	21,180,607.98
2043	-	-	-	555,000.00	-	2,617,375.00	-	9,335,300.00	4,982,600.00	-	2,713,873.15	20,204,148.15
2044	-	-	-	551,812.50	-	2,368,500.00	-	8,999,200.00	4,774,300.00	-	2,602,471.50	19,296,284.00
2045	-	-	-	-	-	2,116,625.00	-	8,658,800.00	4,562,500.00	-	2,492,287.55	17,830,212.55
2046	-	-	-	-	-	-	-	12,719,400.00	5,151,000.00	-	-	17,870,400.00
	10,047,500.00	15,450,000.00	1,375,000.00	13,286,184.38	6,300,000.00	149,106,375.00	161,576,275.00	159,027,300.00	90,838,593.75	17,648,793.75	62,545,721.57	687,201,743.44