

Name: _____ Period: _____

Score: _____

FM Final Review/Exam

Option 1 - Charts

A. Stocks

Current One year T-Bill Rate (Google it): _____

Current Equity Market Risk Premium (Google it): _____

Chart instructions:

- 1-8. Fill in these boxes from <http://finance.yahoo.com/> (Type the company name into the search box.)
- 9. To get the closing price one year ago click on the **1Y** at the top of the interactive chart. Then put your curser at the top of the first bar.

SHOW YOUR WORK IN BOXES 10-12 (No work = no credit)

10. Formula:

$$\frac{\text{Buy price} - \text{Price 1 year ago}}{\text{Price 1 year ago}} \times 100 = __\%$$

11-12. See 14-2 Notes

13. Why do you choose to invest in this company?

Stock #1		1. Company: American Express Company				2. Ticker:	
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Would you buy this stock? (Circle one) YES or NO Why?	

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Stock #2		1. Company: AT&T						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:		
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Would you buy this stock? (Circle one) YES or NO Why?		

Stock #3		1. Company: Caterpillar Inc.						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:		
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Would you buy this stock? (Circle one) YES or NO Why?		

Stock #4		1. Company: Coca-Cola						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:		
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Would you buy this stock? (Circle one) YES or NO Why?		

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Stock #5		1. Company: Amazon.com, Inc.					2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Would you buy this stock? (Circle one) YES or NO Why?	

Stock #6		1. Company: Merck & Co., Inc.					2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Would you buy this stock? (Circle one) YES or NO Why?	

Stock #7		1. Company: Walmart Inc.					2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Would you buy this stock? (Circle one) YES or NO Why?	

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Stock #8		1. Company: The Walt Disney Company					2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Would you buy this stock? (Circle one) YES or NO Why?	

Stock #9		1. Company:					2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Would you buy this stock? (Circle one) YES or NO Why?	

Stock #10		1. Company:					2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Would you buy this stock? (Circle one) YES or NO Why?	

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B. Indexes

Index #1	1. Full name: Dow Jones Industrial Average	2. Ticker:
3. Buy Price:		4. Price 1 Year Ago:
5. Last year % Change:	6. Would you buy into this index fund? (Circle one) YES or NO Why?	

Index #2	1. Full name: S&P 500	2. Ticker:
3. Buy Price:		4. Price 1 Year Ago:
5. Last year % Change:	6. Would you buy into this index fund? (Circle one) YES or NO Why?	

Index #3	1. Full name: NASDAQ Composite	2. Ticker:
3. Buy Price:		4. Price 1 Year Ago:
5. Last year % Change:	6. Would you buy into this index fund? (Circle one) YES or NO Why?	

Index #4	1. Full name: Russell 2000 Index Mini-size FU	2. Ticker:
3. Buy Price:		4. Price 1 Year Ago:
5. Last year % Change:	6. Would you buy into this index fund? (Circle one) YES or NO Why?	

Index #5	1. Full name:	2. Ticker:
3. Buy Price:		4. Price 1 Year Ago:
5. Last year % Change:	6. Would you buy into this index fund? (Circle one) YES or NO Why?	