

Chapter 6  
**Doing Your Taxes**  
 Section 6-4C  
**Form 1040: Page 2**

Objective: Understand \_\_\_\_\_

This is lines 1-15 for George Jetson. It has been filled out for you.

Attach Sch. B if required.	<b>1</b>	Wages, salaries, tips, etc. Attach Form(s) W-2	<b>1</b>	<b>88,519.62</b>
	<b>2a</b>	Tax-exempt interest	<b>2a</b>	
			<b>b</b>	Taxable interest
	<b>2b</b>		<b>2b</b>	<b>324.53</b>
	<b>3a</b>	Qualified dividends	<b>3a</b>	
			<b>b</b>	Ordinary dividends
	<b>3b</b>		<b>3b</b>	
	<b>4a</b>	IRA distributions	<b>4a</b>	
			<b>b</b>	Taxable amount
	<b>4b</b>		<b>4b</b>	
	<b>5a</b>	Pensions and annuities	<b>5a</b>	
			<b>b</b>	Taxable amount
	<b>5b</b>		<b>5b</b>	
	<b>6a</b>	Social security benefits	<b>6a</b>	
			<b>b</b>	Taxable amount
	<b>6b</b>		<b>6b</b>	
	<b>7</b>	Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>	<b>7</b>	
	<b>8</b>	Other income from Schedule 1, line 9	<b>8</b>	
	<b>9</b>	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>	<b>9</b>	<b>88,844.15</b>
Standard Deduction for— <ul style="list-style-type: none"> <li>• Single or Married filing separately, \$12,400</li> <li>• Married filing jointly or Qualifying widow(er), \$24,800</li> <li>• Head of household, \$18,650</li> <li>• If you checked any box under Standard Deduction, see instructions.</li> </ul>	<b>10</b>	Adjustments to income:		
	<b>a</b>	From Schedule 1, line 22	<b>10a</b>	
	<b>b</b>	Charitable contributions if you take the standard deduction. See instructions	<b>10b</b>	
	<b>c</b>	Add lines 10a and 10b. These are your <b>total adjustments to income</b>	<b>10c</b>	<b>0</b>
	<b>11</b>	Subtract line 10c from line 9. This is your <b>adjusted gross income</b>	<b>11</b>	<b>88,844.15</b>
	<b>12</b>	<b>Standard deduction or itemized deductions</b> (from Schedule A)	<b>12</b>	<b>12,400</b>
	<b>13</b>	Qualified business income deduction. Attach Form 8995 or Form 8995-A	<b>13</b>	
	<b>14</b>	Add lines 12 and 13	<b>14</b>	<b>12,400</b>
	<b>15</b>	<b>Taxable income.</b> Subtract line 14 from line 11. If zero or less, enter -0-	<b>15</b>	<b>76,444.15</b>

## Let's do the bottom of page 2 first.

### Bottom of the page information:

You need to sign, date, list your occupation, and your IRS pin #.

Your name is George Jetson and you are an engineer whose pin # is 222222.

<b>Third Party Designee</b>	Do you want to allow another person to discuss this return with the IRS? See instructions <input type="checkbox"/> <b>Yes.</b> Complete below. <input type="checkbox"/> <b>No</b>			
	Designee's name ▶	Phone no. ▶	Personal identification number (PIN) ▶	
<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.) ▶
	Spouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) ▶
	Phone no.	Email address		
<b>Paid Preparer Use Only</b>	Preparer's name	Preparer's signature	Date	PTIN
				Check if: <input type="checkbox"/> Self-employed
	Firm's name ▶	Firm's address ▶		Phone no. Firm's EIN ▶



Chapter  
6-4C Notes  
Pages 3 & 4

22222		a Employee's social security number		OMB No. 1545-0008		5	
b Employer identification number (EIN)				1 Wages, tips, other compensation		2 Federal income tax withheld	
				\$88,119.62		\$6,205.84	
c Employer's name, address, and ZIP code George Jetson 19 Sky View Cibolo, Texas 78108				3 Social security wages		4 Social security tax withheld	
				\$88,119.62		\$21,452.83	
				5 Medicare wages and tips		6 Medicare tax withheld	
				\$88,119.62		\$682.71	
				7 Social security tips		8 Allocated tips	
d Control number				9 Verification code		10 Dependent care benefits	
e Employee's first name and initial		Last name		Suff.		11 Nonqualified plans	
Robot's Inc.						12a	
951 Rosie Ave						12b	
Cibolo, Texas 78108						12c	
						12d	
f Employee's address and ZIP code							
15 State		Employer's state ID number		16 State wages, tips, etc.		17 State income tax	
						18 Local wages	

Form **W-2** Wage and Tax Statement **2018**  
Copy 1—For State, City, or Local Tax Department

If line 10 (taxable income) is—		And you are—			
At least	But less than	Single	Married filing jointly *	Married filing separately	Head of a household
<b>Your tax is—</b>					
<b>76,000</b>					
76,000	76,050	12,665	8,742	12,665	11,274
76,050	76,100	12,676	8,748	12,676	11,285
76,100	76,150	12,687	8,754	12,687	11,296
76,150	76,200	12,698	8,760	12,698	11,307
76,200	76,250	12,709	8,766	12,709	11,318
76,250	76,300	12,720	8,772	12,720	11,329
76,300	76,350	12,731	8,778	12,731	11,340
76,350	76,400	12,742	8,784	12,742	11,351
76,400	76,450	12,753	8,790	12,753	11,362
76,450	76,500	12,764	8,796	12,764	11,373
76,500	76,550	12,775	8,802	12,775	11,384

CHARLES KEYS  
MARY ELLEN KEYS  
123 Pear Lane  
Anyplace, MI 00000

PAY TO THE ORDER OF \_\_\_\_\_ \$ \_\_\_\_\_

ANYPLACE BANK  
Anyplace, MI 00000

For \_\_\_\_\_

1: 250250025 | 202020 186 1234

1234  
15-00000000

Routing number (line 20b)  
Account number (line 20d)

Do not include the check number.

