

Name: _____ Period: _____ Score: _____

RESEARCH DEADLINE: _____

**FM Chapter 8/14
Stock Market Project**

Stock Portfolio Research – 1st Test Grade

A successful investment program begins with research by the investor. Fill in a chart for EACH of your 10 stocks. A completely filled out **example** chart is on the back of the transaction journal.

Research instructions:

Boxes #1-8: Fill in these boxes from <http://finance.yahoo.com> (Type the company name into the search box.) (.5 point each)

Box #9: To get the closing price one year ago click on the **1Y** at the top of the interactive chart. Then put your cursor at the top of the first bar. The price one year ago will appear on the right side of the chart on a black arrow. (.5 point)

Boxes 10-12: Show your work! **(No work = no credit)** (2 points each)

Current One year T-Bill Rate (Google it): _____

Current Equity Market Risk Premium (Google it): _____

Box #13: Why do you choose to invest in this company? (1 point)

Stock A	1. Company:						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:		11. Required Rate of Return:		12. ACY			13. Why Buy?

Stock B	1. Company:						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Why Buy?	

Stock C	1. Company:						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Why Buy?	

Stock D	1. Company:						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:		11. Required Rate of Return:		12. ACY		13. Why Buy?	

Stock E	1. Company:						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:	11. Required Rate of Return:		12. ACY			13. Why Buy?	

Stock F	1. Company:						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:	11. Required Rate of Return:		12. ACY			13. Why Buy?	

Stock G	1. Company:						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:	11. Required Rate of Return:		12. ACY			13. Why Buy?	

Stock H	1. Company:						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:	11. Required Rate of Return:		12. ACY			13. Why Buy?	

Stock I	1. Company:						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:	11. Required Rate of Return:		12. ACY			13. Why Buy?	

Stock J	1. Company:						2. Ticker:
3. Buy Price:	4. Beta	5. PE Ratio:	6. Dividend:	7. Div. Yield:	8. 1Y Target Est	9. Price 1 Year Ago:	
10. Last year % Change:	11. Required Rate of Return:		12. ACY			13. Why Buy?	